AGF NHC Tactical Alpha Fund

Principal Terms[1]

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This document is not an offer to sell any securities of AGF NHC Tactical Alpha Fund (the "Fund") and it is not soliciting an offer to buy such securities in any jurisdiction where the offer or sale is not permitted. Any prospective investor wishing to purchase securities of the Fund will receive a copy of the Confidential Offering Memorandum of the Fund. Prospective investors are strongly encouraged to review a copy of the Confidential Offering Memorandum before investing, including without limitation the risk factors described therein before making an investment decision.

AGF NHC Tactical Alpha Fund (the "Fund")'s investment objective is to generate attractive risk-adjusted returns across market regimes while maintaining low beta to traditional asset classes. To achieve the Fund's investment objective, the Fund will indirectly invest substantially all of its assets in New Holland Tactical Alpha Master Fund LP, a Cayman Islands exempted limited partnership (the "Master Fund")". The Fund, via the allocation to the Master Fund, has access to a wide range of alternative investment strategies such as commodities, arbitrage, event-driven, global macro, and quantitative strategies, that are generally not available to individual investors which can further diversify risk and potentially enhance returns.

Trustee/Manager	AGF Investments Inc.
Series & Minimum Investment Amounts (CAD)	Series A: $25,000 Series F: $25,000 Series L: $25,000 Series I: $1,000,000
Minimum Subsequent Subscription (All Series)	$10,000
Dealer Front End Sales Charge	0.00% - 5.00% of NAV (Series A only)
Dealer Trailing Commission	1.00% of NAV (Series A only)
Valuation Date	Last business day of the month
Registered Plan Eligibility	Yes
Purchase Settlement	T+1
Subscription Frequency	Monthly
Distribution Frequency	Annually
Redemption Frequency	Monthly with 35 days notice
Early Redemption Fee	3% (redemptions within 3 months of purchase only)
Redemption Terms	Redemptions limited to a maximum of 6% of Fund NAV in any month
Management Fee[2]	Series A: 1.30% (effective of waiver) Series F: 0.30% (effective of waiver) Series L: 0.00% (effective of waiver from 2026-2027) Series I: negotiated
Administration Fee (All Series)	0.20%
Performance Fee (Entitlement)	No performance fee is charged by AGF NHC Tactical Alpha Fund. New Holland Tactical Alpha Master Fund LP is subject to an incentive allocation equal to 15% of the net profits (i.e. in excess of losses) in a fiscal year and subject to a high-water mark.
Fundserv Purchase Codes (For purchases only)	Series A: APC 200 Series F: APC 202 Series L: APC 204 Series I: APC 206
Fundserv Continuing Codes (For redemptions and transfers only)	Series A: APC 201 Series F: APC 203 Series L: APC 205 Series I: APC 207

For Accredited Investors and Investment Advisors Only. This document is not complete without the end disclosures.

Source: AGF Investments Inc. [1]Not intended to be a fulsome summary of key terms of the Fund. [2]The Fund will also indirectly bear its pro rata portion of the fees and expenses of the Master Fund, including the management fee and incentive allocation payable to the Master Fund Investment Manager or its affiliate. See the Fund's Offering Memorandum for more details.

AGF NHC Tactical Alpha Fund
Purchase & Redemption Schedule

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AGF NHC Tactical Alpha Fund – Purchases (2026)

Orders must be submitted using the purchase fund codes no later than the subscription cut-off date. Orders will come into the purchase code at a set NAV and settle T+1.

Subscription Cut-off Date	Trade Date	Settlement Date
1/21/2026	1/23/2026	1/26/2026
2/18/2026	2/20/2026	2/23/2026
3/20/2026	3/24/2026	3/25/2026
4/21/2026	4/23/2026	4/24/2026
5/20/2026	5/22/2026	5/25/2026
6/19/2026	6/23/2026	6/24/2026
7/22/2026	7/24/2026	7/27/2026
8/20/2026	8/24/2026	8/25/2026
9/21/2026	9/23/2026	9/24/2026
10/21/2026	10/23/2026	10/26/2026
11/19/2026	11/23/2026	11/24/2026
12/18/2026	12/22/2026	12/23/2026

AGF NHC Tactical Alpha Fund – Redemptions (2026)

Redemption requests must be received by the redemption cut-off date and submitted using the continuing fund codes. Redemptions will be settled no later than 25 days post trade date.

Redemption Cut-off Date	Trade Date	Settlement Date
12/24/2025	1/30/2026	3/9/2026
1/23/2026	2/27/2026	4/6/2026
2/24/2026	3/31/2026	5/6/2026
3/26/2026	4/30/2026	6/5/2026
4/24/2026	5/29/2026	7/6/2026
5/26/2026	6/30/2026	8/6/2026
6/26/2026	7/31/2026	9/8/2026
7/27/2026	8/31/2026	10/7/2026
8/26/2026	9/30/2026	11/5/2026
9/25/2026	10/30/2026	12/7/2026
10/26/2026	11/30/2026	1/7/2027
11/26/2026	12/31/2026	2/5/2027

AGF
Invested in Discipline

Founded in 1957, AGF Management Limited is an independent and globally diverse asset management firm. AGF brings a disciplined approach to delivering excellence in investment management through its fundamental, quantitative, alternative and high-net worth businesses. AGF Investments Inc. is a wholly-owned subsidiary of AGF Management Limited and conducts the management and advisory of investment funds in Canada.

New Holland Capital

New Holland Capital ("NHC") is an Affiliate Manager of AGF Capital Partners, bringing together AGF Capital Partner's experience and resources with NHC's specialized focus in absolute return investing. NHC has been managing absolute return investment strategies for institutional clients since 2006.

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AGF NHC Tactical Alpha Fund

Purchase & Redemption Schedule

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This material is not intended to constitute an offer of units of the Fund. No securities regulatory authority has assessed the merits of, or expressed an opinion about, these securities or the information contained in this document. The information contained herein is qualified in its entirety by reference to the Offering Memorandum ("OM") of the Fund and such other documents incorporated by reference therein. Units of the Fund are generally only available to "accredited investors" (as defined in NI 45-106) through registered dealers. The OM contains information about the investment objectives and terms and conditions of an investment in the Fund (including fees) and will also contain tax information and risk disclosures that are important to any investment decision regarding the Fund. No sales of the securities of the Fund shall be made until the Manager and a potential investor enter into a subscription agreement for such securities.

An investment in the securities described herein is highly speculative and involves a number of risks that should be considered by a prospective investor. Prospective investors are not to construe the contents of this document as legal, tax, accounting or investment advice. Prospective investors should be aware that the acquisition of securities of the Fund will have tax consequences, whether adverse or otherwise. Such tax consequences are not described herein. Prior to investing in the securities of the Fund, prospective investors should consult with their legal, investment, accounting and tax advisors to determine the consequences of an investment in limited partnership units, including with respect to their particular circumstances.

AGF Capital Partners is a multi-boutique alternatives business with diverse capabilities across both private assets and liquid alternative strategies. Clients benefit from the specialized investment expertise of our Affiliate Managers combined with the organizational support and breadth of resources of AGF Management Limited (AGF). The term 'Affiliate Manager' refers to any partner regardless of relationship structures or revenue sharing agreements. The form of AGF's structured partnership interests in Affiliate Managers differs from Affiliate Manager to Affiliate Manager. The structure of the relationship with a particular Affiliate Manager, or the revenue that AGF agrees to share in, may change. Affiliate Managers only provide investment advisory services or offer products in the jurisdiction where such firm, individuals and/or product is registered or authorized to provide such services.

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