



NOTICE OF SPECIAL MEETING OF UNITHOLDERS OF AGFiQ US MARKET NEUTRAL ANTI-BETA CAD-HEDGED ETF

This is notice that a special meeting of the unitholders of AGFiQ US Market Neutral Anti-Beta CAD-Hedged ETF (the “**ETF**”) will be held at 11:00 a.m. (Toronto time) on Thursday January 20, 2022, solely as a virtual (online) meeting by way of live audio webcast (including any adjournment or postponement thereof, the “**Meeting**”). Unitholders of the ETF are invited to vote at the Meeting, which is being called by AGF Investments Inc., as manager and trustee of the ETF (“**AGF**”).

The purpose of the Meeting is for unitholders to consider and vote upon a resolution to approve a change in the investment objectives of the ETF (the “**Proposed Investment Objectives Change**”), as further described in the management information circular (the “**Circular**”) and to transact such other business as may properly come before the Meeting. The full text of the resolution to be considered at the Meeting is set out in Schedule A to the Circular.

In light of the dangers associated with the ongoing coronavirus pandemic (COVID-19), the Manager wishes to mitigate risk to the health and safety of communities, unitholders, employees and other stakeholders. For that reason, the Manager is holding the Meeting solely as a virtual (online) meeting which will be conducted by way of live audio webcast. All unitholders, regardless of geographic location, will have an equal opportunity to participate at the Meeting and engage with the Manager as well as other unitholders in real time.

Participants will need an Internet-connected device such as a laptop, computer, tablet or cellphone in order to access the virtual Meeting platform. The virtual Meeting platform will be fully supported across popular web browsers and devices running the most current version of applicable software plugins. Unitholders participating in the Meeting must remain connected to the Internet at all times during the Meeting in order to vote when balloting commences. It is a unitholder’s responsibility to ensure Internet connectivity for the duration of the Meeting. **Even if you plan to join the Meeting, you should consider voting your units in advance so that your vote will be counted in the event you experience any technical difficulties during the Meeting.**

ATTENDING VIRTUAL MEETING

Registered unitholders and duly appointed proxyholders may attend and vote online at the Meeting by visiting www.virtualshareholdermeeting.com/QBTL2022 (the “**Meeting Website**”) and entering the 16-digit control number found on the proxy form or voting instruction form, as applicable. Participants will require an Internet connected device such as a computer, tablet or cellphone in order to access the Meeting Website. The Meeting Website is fully supported across browsers and devices running the most updated version of applicable software plug-ins. Ensure that you have a strong, preferably high-speed, internet connection to participate in the Meeting.

The Meeting will begin promptly at 11 a.m. Eastern Time on January 20, 2022. Online check-in will begin 15 minutes prior to the Meeting. Please allow ample time for online check-in procedures. If you encounter any difficulties accessing the Meeting, you may call the technical support number that will be posted on the Meeting log in page.

Registered unitholders and duly appointed proxyholders who attend the Meeting will be able to participate in the live webcast in real time, submit questions and vote during the course of the Meeting.

Non-registered (beneficial) unitholders who have not duly appointed themselves as proxyholder and guests may attend the live webcast of the Meeting by joining online at the Meeting Website; however, such individuals will not be able to submit questions or vote.

NOTICE-AND-ACCESS

Pursuant to exemptive relief, we have opted to use the notice-and-access procedure for sending proxy-related materials to unitholders for the Meeting. The notice-and-access procedure is an alternative method of delivery that is more environmentally friendly as it reduces the volume of paper and reduces the costs of printing and mailing such materials to unitholders. Instead of receiving a printed copy of the Circular with the enclosed form of proxy or voting instruction form, you are receiving this notice outlining the procedures for accessing the Circular online or requesting a paper or electronic copy to be sent to you free of charge. For more information about the notice-and-access procedures, please call toll-free at 1-844-916-0609 (English) or 1-844-973-0593 (French).

WEBSITES WHERE MEETING MATERIALS ARE POSTED

An electronic version of the Circular is available online at www.sedar.com and at www.AGF.com (please navigate to “Resources”, then “Regulatory Documents”, and then the “Securityholder Meeting Material” tab). The materials will remain available on our website for one year after the date of this notice.

VOTING

You may vote your securities by mail, telephone, online, or by attending and voting at the virtual Meeting. Please refer to the directions on your form of proxy or voting instruction form for instructions on how to vote using these methods. Each unitholder of record of the ETF as of December 6, 2021 will be entitled to vote.

Beneficial (unregistered) unitholders (“**Non-Registered Holders**”) who wish to attend and vote at the Meeting should appoint themselves as proxyholder by following the instructions found on their voting instruction form. Only registered unitholders or duly appointed proxyholders (including Non-Registered Holders who have appointed themselves as proxyholder) may vote at the Meeting. See “Attending Virtual Meeting” above for further information on how to participate in the Meeting. Registered unitholders and duly appointed proxyholders should note that voting at the Meeting will revoke any previously submitted proxy.

Unitholders who are entitled to vote, but are unable to attend the Meeting virtually, are requested to exercise their right to vote as follows:

- **Voting by Mail** – Your completed, signed and dated form of proxy or voting instruction form, as applicable, may be delivered or mailed to Broadridge Investor Communications Corporation, at Data Processing Centre, P.O. Box 3700 STN Industrial Park, Markham, ON, L3R 9Z9.
- **Voting by Telephone (Canada and U.S. only)** - You may enter voting instructions by telephone at 1-800-474-7493 (English) or 1-800-474-7501 (French). You will require the 16-digit control number located on your form of proxy or voting instruction form.
- **Voting by Internet** – You may vote via the Internet at www.proxyvote.com and follow the instructions provided on the screen. You will require the 16-digit control number located on your form of proxy or voting instruction form.

In order to be valid and acted upon at the Meeting, a properly completed form of proxy or your voting instructions, must be received by Broadridge Investor Communications Corporation at least 48 hours (excluding weekends and holidays) prior to the commencement of the Meeting or any adjournments or postponements thereof (the “**Proxy Voting Deadline**”).

RECOMMENDATION

The Board of Directors of AGF, as manager and trustee of the ETF, has determined that the Proposed Investment Objectives Change is in the best interests of the ETF. Accordingly, the Board of Directors of

AGF, as manager and trustee of the ETF, recommends that unitholders vote **FOR** the Proposed Investment Objectives Change.

HOW TO OBTAIN A PAPER COPY OF THE MEETING MATERIALS

You can request we send you a paper copy of the Circular, free of charge, as follows: via the internet at www.proxyvote.com by using the 16-digit control number located in the form of proxy or voting instruction form sent to you; or by calling 1-877-907-7643. The paper copy of the Circular will be sent to you within three business days of receipt of your request. If we receive your request less than three business days before the Proxy Voting Deadline but before the date of the Meeting (or any adjournment or postponement), you may not receive the materials prior to the Proxy Voting Deadline.

You can also request a copy of the Circular after the date of the Meeting and for a period of one year from the date the Circular is filed on www.sedar.com, in which case, we will send it to you within 10 calendar days after receiving your request.

ADDITIONAL INFORMATION

Additional information about the ETF is contained in the ETF's most recently filed prospectus (as amended), ETF Facts, annual financial statements and interim financial statements and annual and interim management reports of fund performance. These documents are deemed to be incorporated by reference into the Circular. Unitholders can obtain any of these documents by accessing the SEDAR website at www.sedar.com or AGF's website at www.AGF.com, or at no charge by emailing AGF at tiger@AGF.com, by toll-free number at 1-800-268-8583 or by writing to AGF at AGF Investments Inc., 55 Standish Court, Suite 1050, Mississauga, Ontario L5R 0G3.

DATED at Toronto, Ontario, this 15th day of December, 2021.

AGF INVESTMENTS INC. as trustee and manager of the ETF

By: "*Mark Adams*" Corporate Secretary