

**NOTICE OF ANNUAL MEETING OF SHAREHOLDERS OF  
AGF ALL WORLD TAX ADVANTAGE GROUP LIMITED**

This is notice that the annual meeting of the shareholders of AGF All World Tax Advantage Group Limited (“**AWTAG**”) will be held at 11:00 a.m. (Toronto time) on Wednesday April 13, 2022, solely as a virtual (online) meeting by way of live audio webcast (including any adjournment or postponement thereof, the “**Meeting**”). Shareholders of AWTAG are referred to as “securityholders”.

The purpose of the Meeting is to (i) elect the directors of AWTAG for the ensuing year, and (ii) appoint the auditor for the ensuing year and authorize the directors to fix the remuneration of the auditor, as further described in the management information circular (the “**Circular**”). The Meeting shall also transact such other business as may properly come before the Meeting. Please review the Circular before voting.

**In light of the dangers associated with the ongoing coronavirus pandemic (COVID-19), the Manager wishes to mitigate risk to the health and safety of communities, securityholders, employees and other stakeholders. For that reason, the Manager is holding the Meeting solely as a virtual (online) meeting which will be conducted by way of live audio webcast.** All securityholders, regardless of geographic location, will have an equal opportunity to participate at the Meeting and engage with the Manager as well as other securityholders in real time.

Participants will need an Internet-connected device such as a laptop, computer, tablet or cellphone in order to access the virtual Meeting platform. The virtual Meeting platform will be fully supported across popular web browsers and devices running the most current version of applicable software plugins. Securityholders participating in the Meeting must remain connected to the Internet at all times during the Meeting in order to vote when balloting commences. It is a securityholder’s responsibility to ensure Internet connectivity for the duration of the Meeting. **Even if you plan to join the Meeting, you should consider voting in advance so that your vote will be counted in the event you experience any technical difficulties during the Meeting.**

**ATTENDING VIRTUAL MEETING**

Registered securityholders and duly appointed proxyholders may attend and vote online at the Meeting by visiting [www.virtualshareholdermeeting.com/AGF2022](http://www.virtualshareholdermeeting.com/AGF2022) (the “**Meeting Website**”) and entering the 16-digit control number found on the proxy form or voting instruction form, as applicable. Participants will require an Internet connected device such as a computer, tablet or cellphone in order to access the Meeting Website. The Meeting Website is fully supported across browsers and devices running the most updated version of applicable software plug-ins. Ensure that you have a strong, preferably high-speed, internet connection to participate in the Meeting.

The Meeting will begin promptly at 11 a.m. Eastern Time on April 13, 2022. Online check-in will begin 15 minutes prior to the Meeting. Please allow ample time for online check-in procedures. If you encounter any difficulties accessing the Meeting, you may call the technical support number that will be posted on the Meeting log in page.

Registered securityholders and duly appointed proxyholders who attend the Meeting will be able to participate in the live webcast in real time, submit questions and vote during the course of the Meeting. Non-registered (beneficial) securityholders who have not duly appointed themselves as proxyholder may attend the live webcast of the Meeting and submit questions by joining online at the Meeting Website; however, such individuals will not be able to vote at the Meeting. Guests may also attend the live webcast but will not be able to submit questions or vote.

**NOTICE-AND-ACCESS**

Pursuant to exemptive relief, we have opted to use the notice-and-access procedure for sending proxy-related materials to securityholders for the Meeting. The notice-and-access procedure is an alternative method of delivery that is more environmentally friendly as it reduces the volume of paper and reduces the costs of printing and mailing such materials to securityholders. Instead of receiving a printed copy of the Circular with the enclosed form of proxy or voting instruction form, you are receiving this notice outlining the procedures for accessing the Circular online or requesting a paper or electronic copy to be sent to you free of charge. For more information about the notice-and-access procedures, please call toll-free at 1-844-916-0609 (English) or 1-844-973-0593 (French).

**WEBSITES WHERE MEETING MATERIALS ARE POSTED**

An electronic version of the Circular is available online at [www.sedar.com](http://www.sedar.com) and at [www.AGF.com](http://www.AGF.com) (please navigate to “Resources”, then “Regulatory Documents”, and then the “Securityholder Meeting Material” tab). The materials will remain available on our website for one year after the date of this notice.

## VOTING

You may vote your securities by mail, telephone, online, or by attending and voting at the virtual Meeting. Please refer to the directions on your form of proxy or voting instruction form for instructions on how to vote using these methods. Each securityholder of record of AWTAG as of February 11, 2022 will be entitled to vote.

Beneficial (unregistered) securityholders ("**Non-Registered Holders**") who wish to attend and vote at the Meeting should appoint themselves as proxyholder by following the instructions found on their voting instruction form. Only registered securityholders or duly appointed proxyholders (including Non-Registered Holders who have appointed themselves as proxyholder) may vote at the Meeting. See "Attending Virtual Meeting" above for further information on how to participate in the Meeting. Registered securityholders and duly appointed proxyholders should note that voting at the Meeting will revoke any previously submitted proxy.

Securityholders who are entitled to vote, but are unable to attend the Meeting virtually, are requested to exercise their right to vote as follows:

- **Voting by Mail** – Your completed, signed and dated form of proxy or voting instruction form, as applicable, may be delivered or mailed to Broadridge Investor Communications Corporation, at Data Processing Centre, P.O. Box 3700 STN Industrial Park, Markham, ON, L3R 9Z9.
- **Voting by Telephone (Canada and U.S. only)** – You may enter voting instructions by telephone at 1-800-474-7493 (English) or 1-800-474-7501 (French). You will be prompted to provide the 16-digit control number located next to the name of the fund on your form of proxy or voting instruction form.
- **Voting by Internet** – You may vote via the Internet at [www.proxyvote.com](http://www.proxyvote.com) and follow the instructions provided on the screen. You will require the 16-digit control number located next to the name of the fund on your form of proxy or voting instruction form.

In order to be valid and acted upon at the Meeting, a properly completed form of proxy or your voting instructions, must be received by Broadridge Investor Communications Corporation at least 48 hours (excluding weekends and holidays) prior to the commencement of the Meeting or any adjournments or postponements thereof (the "**Proxy Voting Deadline**").

## RECOMMENDATION

AGF, as manager of the corporate classes of AWTAG, recommends that securityholders vote FOR (i) the election of the nominee directors to the board of directors of AWTAG; and (ii) the appointment of the auditors and the board of directors to fix the remuneration of the auditors for AWTAG.

## HOW TO OBTAIN A PAPER COPY OF THE MEETING MATERIALS

You can request we send you a paper copy of the Circular, free of charge, as follows: via the internet at [www.proxyvote.com](http://www.proxyvote.com) by using the 16-digit control number located in the form of proxy or voting instruction form sent to you; or by calling 1-877-907-7643. The paper copy of the Circular will be sent to you within three business days of receipt of your request. If we receive your request less than three business days before the Proxy Voting Deadline but before the date of the Meeting (or any adjournment or postponement), you may not receive the materials prior to the Proxy Voting Deadline.

You can also request a copy of the Circular after the date of the Meeting and for a period of one year from the date the Circular is filed on [www.sedar.com](http://www.sedar.com), in which case, we will send it to you within 10 calendar days after receiving your request.

## ADDITIONAL INFORMATION

Additional information about the corporate classes of AWTAG can be found in the AGF Group of Funds' most recently filed simplified prospectus, annual information form, fund facts documents, annual financial statements and interim financial statements and annual and interim management reports of fund performance (each of which is incorporated by reference into the Circular). Securityholders can obtain any of these documents by accessing the SEDAR website at [www.sedar.com](http://www.sedar.com) or AGF's website at [www.AGF.com](http://www.AGF.com), or at no charge by emailing AGF at [tiger@AGF.com](mailto:tiger@AGF.com), by toll-free number at 1-800-268-8583 or by writing to AGF at AGF Investments Inc., 55 Standish Court, Suite 1050, Mississauga, Ontario L5R 0G3.

DATED at Toronto, Ontario, this 11<sup>th</sup> day of March, 2022.

BY ORDER OF THE BOARD OF DIRECTORS OF AGF  
ALL WORLD TAX ADVANTAGE GROUP LIMITED

By: "*Mark Adams*"  
Corporate Secretary

BY ORDER OF THE BOARD OF DIRECTORS OF AGF  
INVESTMENTS INC. (as manager of each corporate class  
of AWTAG)

By: "*Mark Adams*"  
Corporate Secretary