



April 28, 2017

Dear Investor,

Notice is hereby given that the annual meeting of shareholders of AGF All World Tax Advantage Group Limited ("**AWTAG**") will be held at the head office of AGF Investments Inc., 66 Wellington Street West, 34<sup>th</sup> Floor, TD Bank Tower, Toronto Dominion Centre, Toronto, Ontario, M5K 1E9, on June 13, 2017 at 11:00 a.m. (the "**Meeting**").

### **MATTERS TO BE CONSIDERED AT THE MEETING**

The Meeting is being held for the following purposes:

1. to elect six directors of AWTAG for the ensuing year;
2. to appoint PricewaterhouseCoopers LLP as the auditor of AWTAG for the ensuing year and to authorize the directors to fix the remuneration of the auditor; and
3. to transact such other business as may properly come before the Meeting or any adjournments thereof.

The specific details of the matters proposed to be put before the Meeting is described further in the Management Information Circular (the "**Circular**") under "*Annual Meeting Matters of AGF All World Tax Advantage Group Limited*". We remind you to review the Circular before voting.

### **NOTICE-AND-ACCESS**

Pursuant to exemptive relief, we have opted to use the notice-and-access procedure for sending proxy-related materials to securityholders for the Meeting. The notice-and-access procedure is an alternative method of delivery that is more environmentally friendly as it reduces the volume of paper in the materials distributed for the Meeting and reduces the costs of printing and mailing materials to securityholders. Instead of receiving a printed copy of the Circular with the enclosed form of proxy or voting instruction form, you are receiving this notice outlining the procedures for accessing the Circular online or requesting a paper or electronic copy to be sent to you free of charge.

For more information about the notice-and-access procedures, please contact Broadridge Investor Communications Corporation toll-free at 1-855-887-2244.

### **WEBSITES WHERE MEETING MATERIALS ARE POSTED**

An electronic version of the Circular is available at the website of the System for Electronic Document Analysis and Retrieval (SEDAR) at [www.sedar.com](http://www.sedar.com) and at [www.agf.com](http://www.agf.com) (please navigate to the "Forms and Resources" tab, then the "Regulatory Documents" tab, and then the "Securityholder Meeting Material" tab). The materials will remain available on our website for one year after the date of this notice.

### **VOTING**

You may vote your securities by mail, fax, telephone, online, or in person. Please refer to the directions on your proxy or voting instruction form for instructions on how to vote using these methods. Each securityholder of record of AWTAG as of April 26, 2017 will be entitled to vote at the meeting.

Securityholders who are entitled to vote, but are unable to attend the Meeting in person, are requested to exercise their right to vote as follows:

- by completing, dating, signing and returning the enclosed form of proxy or voting instruction form to Broadridge Investor Communications Corporation, at Proxy Tabulation, P.O. Box 2800 Stn. LCD. Malton, Mississauga, ON, L5T 2T7. An addressed prepaid envelope has been provided for your use.
- by telephone at 1-800-474-7493 (English) or 1-800-474-7501 (French);
- by facsimile to 1-866-623-5305; or
- via the internet at [www.proxyvote.com](http://www.proxyvote.com) by using the 16-digit control number located across from the name of the class of shares of AWTAG (the “**Funds**”) in the form of proxy sent to you.

In order to be valid and acted upon at the Meeting, a properly completed form of proxy or your voting instructions, must be received by at least 48 hours (excluding weekends and holidays) prior to the commencement of the Meeting or any adjournments thereof (the “**Proxy Voting Deadline**”).

### **HOW TO OBTAIN A PAPER COPY OF THE MEETING MATERIALS**

You can request we send you a paper copy of the Circular, free of charge, as follows:

- by calling Broadridge Investor Communications Corporation toll-free at 1-877-907-7643; or
- via the internet at [www.proxyvote.com](http://www.proxyvote.com) by using the 16-digit control number located in the form of proxy sent to you.

If we receive your request for a paper copy of the Circular before the Proxy Voting Deadline, the material will be sent to you within three (3) business days of receipt of your request. If we receive your request on or after the Proxy Voting Deadline but before the date of the Meeting (or any adjournment or postponement), then the Circular will be sent to you within three (3) business days of receiving your request, but you may not receive the materials prior to the date upon which you must return your form of proxy or voting instruction form.

You can also request a copy of the Circular after the date of the Meeting and for a period of one year from the date the Circular is filed on [www.sedar.com](http://www.sedar.com), in which case, we will send it to you within 10 calendar days after receiving your request.

BY ORDER OF THE BOARD OF DIRECTORS OF  
AGF ALL WORLD TAX ADVANTAGE GROUP LIMITED

By: *“Mark Adams”*  
Corporate Secretary

BY ORDER OF THE BOARD OF DIRECTORS OF  
AGF INVESTMENTS INC. (as manager of the Funds)

By: *“Mark Adams”*  
Corporate Secretary