

Overview

Uses a proprietary, multi-factor investment approach to provide exposure to a diversified portfolio of investment grade corporate, high yield and government bonds issued by developed and emerging market countries.

Key Reasons to Invest

- Canada's first ETF to use a systematic, multi-factor approach to select fixed income securities.¹
 - Designed to provide capital appreciation and interest income by investing primarily in fixed-income securities of governments and corporations around the world.
 - Use as a core bond holding that has risk management embedded thoroughly within the bond portfolio construction and monitoring process.
- ¹Based on the existing peer group of actively managed fixed income ETFs in Canada at the time the product was launched on October 22, 2018.

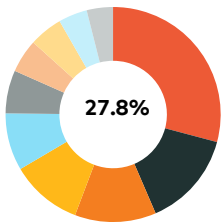
Average Annual Compound Returns (%)

| FUND | 1 MO. | 3 MO. | 6 MO. | YTD | 1 YR. | 2 YR. | 3 YR. | 5 YR. | 10 YR. | PSD [^] |
|------|-------|-------|-------|------|-------|-------|-------|-------|--------|------------------|
| | -0.9 | -3.0 | -3.8 | -0.8 | 2.0 | -7.3 | -4.5 | 0.3 | - | 0.3 |

[^] Performance start date as of October 22, 2018.

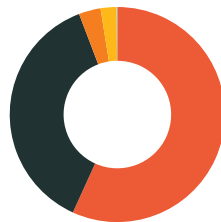
Top 10 Holdings

Total Holdings: 139



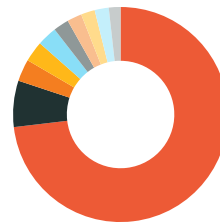
| | | |
|------|---|---|
| 8.1% | ● | Government of United States of America 1.75% November 15, 2029 |
| 4.0% | ● | Government of United States of America 3.50% February 15, 2033 |
| 3.4% | ● | Government of United States of America 2.375% August 15, 2024 |
| 3.0% | ● | Government of Japan 0.005% January 1, 2025 |
| 2.4% | ● | Government of United States of America Treasury Bill 0.00% January 18, 2024 |
| 1.8% | ● | Government of Australia 0.50% September 21, 2026 |
| 1.4% | ● | Government of Japan 0.60% December 20, 2037 |
| 1.4% | ● | Government of France O.A.T. 5.50% April 25, 2029 |
| 1.2% | ● | China Development Bank 3.34% July 14, 2025 |
| 1.1% | ● | International Bank for Reconstruction & Development 5.35% February 9, 2029 |

Fixed Income Allocation



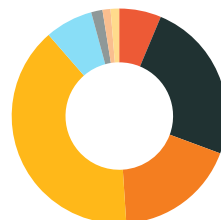
| | | |
|-------|---|--------------------------------|
| 56.8% | ● | Corporate |
| 37.4% | ● | Treasury |
| 3.3% | ● | Government-Related |
| 2.4% | ● | Short Term |
| 0.1% | ● | Cash, Cash Equivalents & Other |

Top 10 Countries[†]



| | | |
|-------|---|----------------|
| 66.1% | ● | United States |
| 6.3% | ● | Japan |
| 3.0% | ● | United Kingdom |
| 2.8% | ● | Canada |
| 2.7% | ● | Australia |
| 2.1% | ● | Spain |
| 2.0% | ● | France |
| 1.9% | ● | Germany |
| 1.9% | ● | China |
| 1.6% | ● | Italy |

Credit Mix



| | | |
|-------|---|-------------------|
| 6.3% | ● | AAA |
| 24.3% | ● | AA |
| 18.3% | ● | A |
| 39.6% | ● | BBB |
| 7.2% | ● | BB |
| 1.7% | ● | B |
| 1.2% | ● | Cash |
| 1.3% | ● | Non Rated & Other |

Trading Information

| | |
|---------------|-----------|
| Ticker Symbol | QGB |
| CUSIP | 00851Q102 |
| Exchange | NEO |

ETF Facts

| | |
|-------------------------------|-------------------|
| Inception Date | October 22, 2018 |
| AUM | \$119.3 million |
| Management Fee | 0.45% |
| MER [†] | 0.45% |
| Distribution Frequency | Quarterly, if any |
| Holdings | 139 |
| Eligible for Registered Plans | Yes |

ETF Characteristics

| | |
|---------------------------|-------|
| Modified Duration (Years) | 5.25 |
| Average Term | 7.21 |
| Weighted Average YTM | 5.79% |

[†]MER as of March 31, 2023. AGFI may, in its discretion, temporarily waive some or all of the expenses of the Fund, which will result in a reduction in the MER. AGFI may cease to offer any such waiver at any time without notice.

The distribution is not guaranteed, may be adjusted from time to time at the discretion of the fund manager and may vary from payment to payment. Amount shown, if any, is the most recent distribution amount. [†]Cash is not included.

Note: numbers may not add up to 100% because of rounding.

ETF Characteristics, Fixed Income Allocation, Credit Mix and Top 10 Countries are determined based on all individual securities that the AGF Systematic Global Multi-Sector Bond ETF invests in directly or indirectly, and include aggregate holdings of any underlying funds. Please visit www.agf.com for full holdings information.

[†]AGFIQ Global Multi-Sector Bond ETF was renamed AGF Systematic Global Multi-Sector Bond ETF on January 27th, 2023.

Our Team

AGF's quantitative investment team is intellectually diverse and multi-disciplined with a focus on factor-based investing. The team's approach is grounded in the belief that investment outcomes can be improved by assessing and targeting the factors that drive market returns.

Our Difference

AGF's quantitative investment team's philosophy is based on the belief that outcomes can be improved by assessing and targeting the factors that drive market returns. Given this philosophy, the team's objective is to provide better risk-adjusted returns through our construction of innovative investment portfolios that successfully balance risk management with opportunities for growth.

Our Process

Through the use of quantitative multi-factor investment processes, the team evaluates securities in order to construct portfolios that successfully balance risk management with opportunities for growth. A disciplined, transparent and repeatable investment approach guided by factor and risk models, allows for intelligent and informed allocations in order to achieve investment objectives.

For more Information visit [AGF.com](https://www.agf.com)

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Commissions, management fees and expenses all may be associated with ETF investments. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in share or unit value and reinvestment of all dividends or distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. ETFs are not guaranteed, their values change frequently and past performance may not be repeated.

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