

AGF Global Convertible Bond Fund

A global fixed income alternative for managing through challenging environments.



FUNDGRADE A+®
ACHIEVED FOR THE YEAR 2022

Why This Fund

1 Enhanced Return Potential vs. Conventional Bonds

Potential to generate attractive returns relative to traditional bonds due to the hybrid nature of convertible bonds that typically pay a fixed interest rate and are convertible into a fixed number of equity shares.

2 Complement to traditional bonds

Use to complement core bond holdings or as a hedge against rising interest rates.

3 Investment Approach

Combines top-down macro assessment with bottom-up fundamental research covering credit and security selection.

SUITABLE FOR	Investors seeking to add greater diversification to their core fixed income with a goal to minimize the typical equity related risks
INVESTS IN	Primarily invests in convertible securities issued by companies from around the world
RISK PROFILE	

		FUND CODES				
		MF	F	FV	Q	W
Series		FE				
Fund	CA	4085	5031	–	1240	1403
Series V	CA	3032	–	2512	–	–

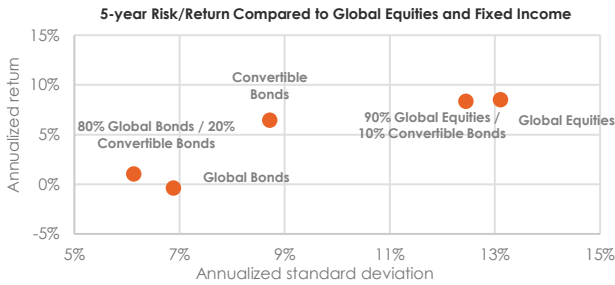
For more information regarding this fund and its offerings, please visit AGF.com and review the simplified prospectus.

***Past performance is not indicative of future results.**

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Three historical perspectives on convertible bonds

Appealing Upside Potential vs. Conventional Bonds and Global Equities



Source: Morningstar Research Inc, March 31, 2023. For illustrative purposes only. One cannot invest directly into an index. Convertible bonds represented by Bank of America/Merrill Lynch Global 300 Convertible Index (C\$), Global bonds represented by Bloomberg Global Aggregate Bond TR Index (C\$), Global equities represented by MSCI ACWI Gross Return Index (C\$). **Past performance is not necessarily indicative of future results.**

Enhanced Diversification without the Typical Equity Related Risks

	Convertible bonds	Canadian bonds	Global bonds	Canadian equities	Global equities
10-Yr. Correlations	1.0	0.4	0.5	0.4	0.8
Standard Deviation	8.4	4.4	7.5	12.3	11.3

Source: Morningstar Research Inc., March 31, 2023. Correlation is a statistical measurement of the relationship between two variables. A correlation of less than one is considered a favourable correlation. In the above table the correlations are between convertible bonds (variable one) the other asset classes listed in the table (variable 2). Standard Deviation is a measure of the relative volatility of given investment. Convertible bonds are represented by Bank of America/Merrill Lynch Global 300 Convertible Total Return (US\$ hedged) Index; Canadian bonds by Bloomberg Global Canada TR Index (C\$); Global bonds by Bloomberg Global Aggregate Bond TR Index (C\$); Canadian equities by S&P/TSX Composite Index (C\$); Global equities by MSCI (All Country) World GR Index (C\$). For illustrative purposes only. One cannot invest directly into an index.

Past performance is not necessarily indicative of future results. Diversification does not guarantee a profit or eliminate the risk of loss.

For more information, please contact your advisor or visit AGF.com.

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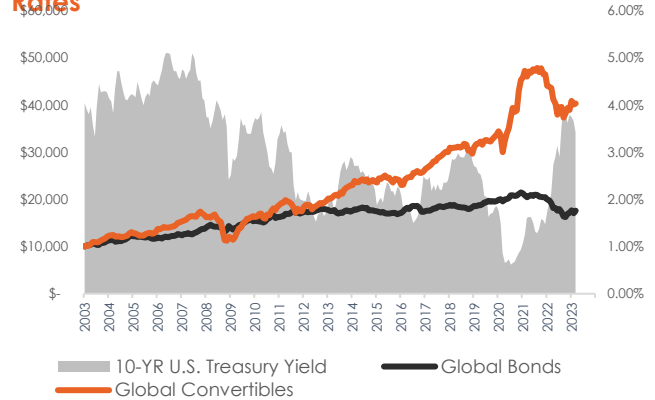
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Historically a Good Hedge against Rising Rates



Source: Morningstar Research Inc. Returns in U.S. dollars, as of March 31, 2023. One cannot invest directly into an index. Convertible bonds represented by Bank of America/Merrill Lynch Global 300 Convertible Index (US\$) and Global bonds represented by Bloomberg Global Aggregate Bond TR Index (US\$). **Past performance is not necessarily indicative of future results.**

Annualized performance (%) (C\$, net of fees as of March 31, 2023)	1 yr.	3 yr.	5 yr.	PSD*
AGF Global Convertible Bond Fund, Series MF	-6.7	8.6	5.2	4.7
AGF Global Convertible Bond Fund, Series F	-6.0	9.4	5.9	5.5

Source: AGF Investments Inc. *PSD = Performance Start Date: January 12, 2015. Series F securities can be purchased under the simplified prospectus only through your registered dealer who has obtained consent of AGF to offer Series F securities. Series MF MER: 1.91%, Series F MER: 1.17%, as of September 30, 2022.

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