

# AGF Global Sustainable Growth Equity Fund

#### **AGF** SUSTAINABLE

Investing in sustainable, high-growth thematic opportunities.

### Why This Fund

# Seek Returns & Support the Sustainable Transition

With a focus on companies that offer solutions to global sustainability issues, the strategy can help investors participate in and profit from the transition to a sustainable economy.

## 2 An Effective Portfolio Diversifier

The strategy's thematic approach results in a portfolio which typically differs from Canadian and global equity indexes in terms of both sector and country allocations.

## Investing Sustainably for Over 30 Years

Launched in 1991, the Fund was one of the first sustainable investing funds in the world, providing exposure to companies developing solutions to key sustainability challenges.

SUITABLE FOR	Socially conscious investors					
INVESTS IN	Companies offering solutions to key issues of sustainability					
RISK PROFILE	Low Med High					
AVAILABLE AS AN ETF & MUTUAL FUND <sup>†</sup>						
ETF Ticker	AGSG					

FUND CODES							
Series		MF FE DSC LL			F		
Fund	CA	9623	9626	137	6250		

For more information regarding this mutual fund/ETF and its offerings, please visit AGF.com and review the simplified prospectus. The expenses and performance of the ETF and the mutual fund will differ.

#### Signatory and member of:\*

Signatory of:



















\*AGF Management Limited ("AGF") is a member of the 30% Club. AGF Investments Inc. is a member/signatory of UNPRI, CERES, RIA, CDP, Climate Action 100+ and SASB Alliance. AGF Investments Inc. is a founding, paying member of the RIA and holds a seat on the Board of Directors. AGF International Advisors Company Ltd. is a signatory to the LGPS Code of Transparency and UK Stewardship Code. 'Climate Action 100+ is an investor initiative to ensure the world's largest corporate greenhouse gas emitters take necessary action on climate change. AGF Investments Inc. has been designated as the lead investor through nomination and is responsible for engaging on a set of principles and processes developed for investor signatories by the initiative.

#### AGF Global Sustainable Growth Equity Fund



#### **High-growth Opportunities**

Four broad themes that we believe are well positioned to benefit from the transition to a more sustainable economy.



#### **Energy Transition**

- EV & autonomous transport
- Industrial automation
- Renewable energy production
- Green buildings
- Hydrogen



## Circular Economy and Pollution Abatement

- Emissions control
- Recycling
- · Waste service
- Sustainable packaging



## Water Services and Climate Adaptation

- Flood & drought mitigation
- Water infrastructure
- Water treatment



- Sustainable food
- · Healthy living
- Safety & injury prevention
- Disease treatment & prevention

#### Thematic Investment Process – For Illustrative Purposes Only

Define Sustainability Themes Identify attractive sustainability opportunities in the public markets according to 4 major macro themes and relevant investable subthemes or value chains. Consider regulatory, competitive, consumer and technology landscape

~15 Actionable Subthemes



Create Investment Universe

Identify companies with significant and growing exposure to a specific sub theme. Classify each company by its place in sub theme

~800 companies



Security Selection and ESG Analysis Employ fundamental analysis to identify the most well positioned companies within the sub themes that considers their financial and ESG risks and opportunities

~200 candidates



Portfolio Construction and Ongoing Stewardship Initiate positions scaled to sub theme strength, conviction levels and risk attributes: companies with good short- and long-term visibility are viewed as high conviction and maintained at higher weights. Ongoing risk management and stewardship of holdings

~40 investments

#### To find out more contact your Financial Advisor and visit AGF.com.

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