

AGF Enhanced Income Solutions

Enhanced Income & Total Return Potential



The AGF Enhanced Income solutions aim to provide consistent income and long-term capital appreciation by investing in U.S. equity securities while also employing dynamic options strategies such as put writing and covered call writing. The AGF Enhanced Income Solutions offer the potential to address the following investor needs:

1 Regular Monthly Cashflow

Fixed monthly target distributions available of 7% and 10% for investors looking for monthly cashflow alternatives.*

2 Total Return Potential

Competitive total return potential relative to traditional portfolios, driven by fundamentally strong U.S. equity exposure and enhanced through dynamic option strategies.

3 Reduced Volatility

The dynamic options strategy seeks to also lower the overall level of volatility of the Funds, potentially enhancing risk-adjusted returns.

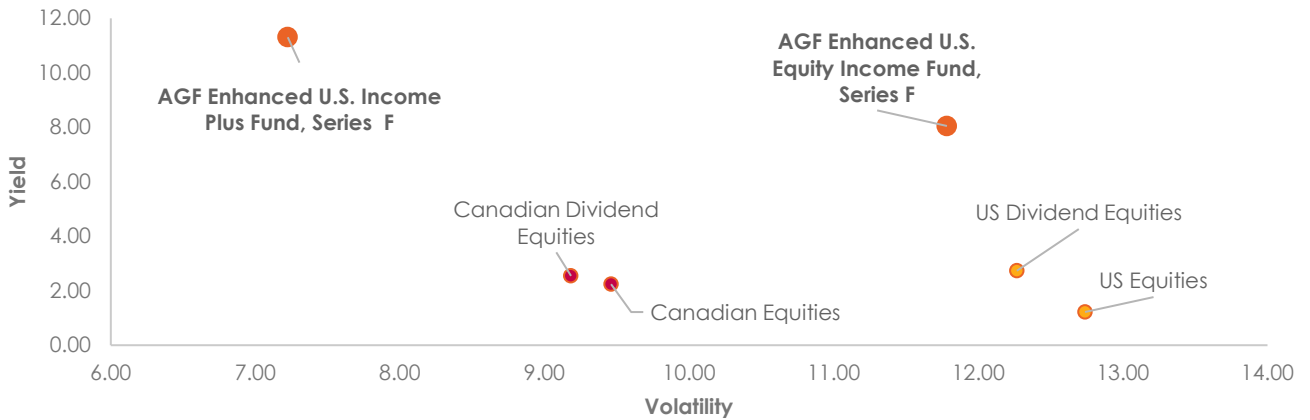
Each solution in the Enhanced Income suite addresses investor objectives differently, depending on investor priorities. AGF Enhanced U.S. Equity Income Fund places greater emphasis on dividend-paying equities, supplemented by the use of options strategies. In contrast, AGF Enhanced U.S. Income Plus Fund relies more heavily on options strategies, complemented by an allocation to equities. As a result, income and growth potential, as well as risk and correlation profiles relative to traditional asset classes will vary between each Fund.

	AGF Enhanced U.S. Equity Income Fund	AGF Enhanced U.S. Income Plus Fund
Investment Approach	Seeks to provide long-term capital appreciation by investing in a diversified portfolio of dividend-paying U.S. equity securities while mitigating volatility and generating consistent income through the use of options.	Seeks to provide long-term capital appreciation and generate a high level of consistent income by investing in U.S. equity securities and employing dynamic options strategies such as put writing and covered call writing. The Fund may use leverage, primarily through the use of derivatives.
Categorization	Traditional Mutual Fund	Alternative Mutual Fund
Target Distribution Yield*	7%	10%
Leverage Use	No	Yes (up to 150%)
Fund Exposure Ranges		
Long U.S. Equity	70% - 100%	0% - 100%
Covered Call	0% - 50%	0% - 100%
Cash	0% - 30%	0% - 150%
Cash-Secured Put	0% - 30%	0% - 100%
Unsecured Put	N/A	0% - 150%
FX Options	Tactical	Tactical

* The target distribution is a percentage of the Net Asset Value of the fund paid out over a period. The distribution is not guaranteed, may be adjusted from time to time at the discretion of the fund manager and may vary from payment to payment.

Attractive Cash Flow and Reduced Volatility

The AGF Enhanced Income Solutions provide differentiated options for investors seeking regular monthly cash flow, with outcomes distinct from traditional equity portfolios.



*Source Morningstar Direct As of February 28, 2026. The yields are represented by the following indexes: for U.S. equities the S&P 500 TR Index, for US dividend equities the S&P High Yield Dividend Aristocrats TR Index, for Canadian equities the S&P TSX Composite TR Index and for Canadian dividend equities the S&P/TSX Composite Dividend TR Index. Index yields are gross of fees and are based on the prevailing yields. The yields for the AGF Enhanced Income Funds are the 12 month trailing yields net of fees. Volatility is represented by the one year standard deviation. **Past performance is not indicative of future results.**

Extensive Experience Trading and Managing Option Strategies

- The team is currently actively trading options across 7 AGF Funds with a combined AUM of approximately \$7.9**
- Blending active fundamental research with sophisticated quantitative models, the portfolio managers assess companies across a range of factors - including risk, income, quality, growth, and valuation - to determine exposures to a diversified portfolio of U.S. equity securities as well as related derivative positions.
- The team has 27 years of combined experience in trading options and has longstanding relationships with Canadian, U.S. and international broker dealers.

Portfolio Management Team



Jeffrey Kay, M.Sc.
Portfolio Manager
 Industry Exp: since 2003
 Firm Exp: since 2011



Stephen Duench, CFA
Portfolio Manager
 Industry Exp: since 2007
 Firm Exp: since 2007



Dillon Culhane, CPA, CA, CFA,
Portfolio Manager
 Industry Exp: since 2010
 Firm Exp: since 2015

**Source: AGF Investments as of March 17, 2026

Key Facts

AGF Enhanced U.S. Equity Income Fund			
SUITABLE FOR	Investors seeking regular monthly cash flows and the growth potential of U.S. equities.		
INVESTS IN	Dividend-paying U.S. equity securities combined with an actively managed option overlay strategy		
RISK PROFILE			
FUND CODES/TICKERS	MF	F	ETF
CAD	4098	5041	AENU
USD	4099	5141	-

AGF Enhanced U.S. Income Plus Fund		
SUITABLE FOR	Investors seeking high regular monthly cash flows and growth potential from U.S. equities and options strategies.	
INVESTS IN	U.S. equity securities combined with an actively managed option strategy	
RISK PROFILE		
FUND CODES/TICKERS	MF	F
CAD	739	5046
USD	539	5146

Performance

Net Compound Returns (CAD) (%)	YTD	1 yr.	3 yr.	5 yr.	10 yr.	PSD
AGF Enhanced U.S. Equity Income Fund, Series F	11.6%	17.3%	-	-	-	18.3%*
AGF Enhanced U.S. Equity Income Fund, Series MF ¹	-	-	-	-	-	-
AGF Enhanced U.S. Income Plus Fund, Series F	0.8%	8.2%	-	-	-	8.2%**
AGF Enhanced U.S. Income Plus Fund, Series MF	0.6%	6.9%	-	-	-	6.9%**

Source AGF Investments. As of February 28, 2026. **Past performance is not indicative of future results.** Rates of return for greater than one year have been annualized *Performance start date as of January 5, 2024 **Performance start date as of February 28, 2025 . ¹Securities regulations do not allow us to display performance for a fund that has less than one year of performance data.

Speak with your financial advisor today or visit AGF.com for more information.

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