AGF SAF PRIVATE CREDIT TRUST

Sub Agreement Form Requirements

Overview Checklist

For all Subscribers the following pages must be completed:

- ☐ *Page 1* – Subscription Agreement
- ☐ *Page 4* – Subscription and Subscriber Information. For individual subscribers only
- ☐ *Page 5* – Corporate/Entity Subscribers/Discretionary or managed portfolios only
- ☐ Bottom of *page 5* must be signed by agent regardless of subscriber type

Individual/Joint Accredited Subscribers Only must complete:

- ☐ *Pages 7, 8, 9* – Schedule A – Accredited Investor Certificate
- ☐ *Pages 10 & 11* – Annex A to Schedule A – Risk Acknowledgement Form

Corporate Accredited Subscribers or discretionary or managed portfolios only to complete

- ☐ *Pages 7, 8, 9* – Schedule A – Accredited Investor Certificate

For all Subscribers the following pages must be completed:

- ☐ *Page 13* – Schedule C – Consent to Electronic Delivery of Documents
- ☐ *Page 15* – Schedule E – Enrolment Form for Direct Deposit and Opt Out of Drip if this option has been chosen at time of Fundserv purchase. Attach void cheque.

Annex B:

- ☐ Mandatory for discretionary or managed portfolios and must be provided and completed in full

Section – Page Number	AGF SAF Private Credit Trust | Sub Agreement Form Requirements
Page 1 **Subscription Agreement**	**Items must be completed:** • Date of Subscription Agreement • One of the 2 subscriber options must be selected: 1. Accredited Investor or 2. Registered as a Portfolio Manager (for a fully managed or discretionary account) • Name and Address of the Responsible Dealer (Responsible Dealer can be the Dealer or the Managed Portfolio purchaser's name) • Name of Subscriber entered. For corporate accounts the name of the subscriber will be the corporation in full • "Subscriber is an individual" or "Subscriber is an entity" must be checked off. For joint personal account please specify signing authority as both to sign or and/or. Please record manually on agreement • Subscription amount of Class A or F units – these are the total gross amount of units purchased
Page 4 **Subscription and Subscriber Information**	**All subscriber fields must be completed if the subscriber is an individual purchaser:** • Signature of Subscriber • Name of Subscriber Family name and given name are mandatory (including any middle initials in their name – i.e., including Sr, Jr, MD, etc.). • SIN • Residential address and phone • Date of Birth • Date of execution • Phone number • Email address • Country of Residence - must be Canada • For Joint subscriber cases: Both subscribers must be accredited together therefore, individually they may not be accredited but combined together they may be • The Advisor signature must be completed

Section – Page Number	AGF SAF Private Credit Trust | Sub Agreement Form Requirements
Page 5 **Corporate/ Entity Subscriber/ Discretionary or managed portfolio**	• **If** the subscriber is an 'entity' **then** the 'Corporate/Entity' section must be completed • The name of the subscriber is the corporation and is not the same person as the name and title • Full Legal name of Non-Individual is required • The CRA Tax Number is mandatory • For the section *"If the subscriber is signing as agent or trustee for a beneficial subscriber (a "Disclosed Beneficial Subscriber") and is not purchasing as trustee or agent for accounts fully managed by it, complete the following,"* this needs to be completed when a person who has a trustee working for them (i.e., Elderly or someone unable to sign, Parent/Child, etc.) • The 'For Completion by the Issuer' section is completed by AGF Authorizing signing officer upon receipt of the sub agreement – the advisor/subscriber **should not** complete this section • Name of Agent requires the Advisor signature and is mandatory • The Class of Registration is the Advisor's title (i.e., Investment Advisor, Financial Planner, etc.)
Page 7-9 **Schedule A** **Accredited Investor Certificate**	**Note:** Schedule A must be completed if the subscriber is an **accredited** investor only. If an accredited investor is purchasing under Offering Memorandum qualifications, they can opt out of Schedule A and complete the appropriate sections in Section B found on page 12. **Page 7:** Province or Territory must be completed for the subscriber (more than one option may be chosen if applicable) Choose one of the Categories for Individual Investors which apply to the subscriber(s) • A choice of category(s) of qualification must be indicated from the options beginning on Page 7 to page 9. Review all categories and select and complete the one most applicable • Signature, printed name of subscriber and joint subscriber (if applicable) are required • Confirm that all schedule A's must be completed with a name, date and signature. If not completed, then we need a revised agreement submitted.

Section – Page Number	AGF SAF Private Credit Trust | Sub Agreement Form Requirements
Page 10 **Annex A to Schedule A**	**Risk Acknowledgement Form (RAF) for Individual Accredited Investors** **Note:** This form is required for accredited investors only that are individual and not entity/corporations or discretionary or managed portfolios **2. Risk Acknowledgement** • Must complete Risk of Loss $ amount • All 4 sections must be initialed (liquidity risk, lack of information, lack of advice and Non-Voting). **Note:** the joint subscriber MUST also initial (if applicable)
Page 11 **Annex A to Schedule A Continued**	**3. Accredited Investor Status** • Only one selection is required in this section with initials with Joint subscriber (if applicable) **4. Your Name and Your Signature** • All signatures and dates must be completed by the subscriber and advisor **5. To be Completed by the Dealer/Advisor** • All Dealer information – first and last name, telephone, email and of name of firm must be completed

Sample of Sub Agreements:

[PDF] Sample Agreement for Accredited Investors Individual or Joint Purchaser

[PDF] Sample for Trust Purchaser

[PDF] Sample for Accredited Portfolio or Discretionary Account

[PDF] Sample of Accredited Mutual Fund Purchaser

[PDF] Sample of Accredited Corporate Purchaser

[PDF] Annex B Sample for Managed Accounts

Invested in Discipline

At AGF, our approach is defined by three principles; shared intelligence, measured approach and active accountability. Together, they create a disciplined process that is transparent, repeatable, and deeply woven into our DNA – delivering consistent outcomes for our clients, whatever tomorrow may bring.

It Takes a Tiger™

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AGF is dedicated to helping develop business solutions for industry demands on natural resources and finding ways to help minimize our impact on the environment. As a result, we have designed our application forms with a re-usable base on recyclable covers. Our applications are also printed on Forest Stewardship Council® (FSC) certified paper. FSC certification ensures that the paper in this document contains fibre from well-managed and responsibly harvested forests that meet strict environmental and socio-economic standards. AGF is committed to continuing to look for ways to protect and preserve our environment for future generations.

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