

AGF SAF Private Credit Trust

Purchase and Redemption Schedule

Fundserv Codes (C\$)¹

Class A ASP100 **Class A2** ASP150 **Class A3** ASP170 **Class F** ASP300 **Class F2** ASP350 **Class F3** ASP370

AGF SAF PRIVATE CREDIT TRUST - PURCHASES (2022/2023)

Orders accepted by the 3rd business day before quarter end. Buys will come into a purchase code at a set NAV and settle T+2.

Subscription Cut-off Date	Valuation Date	Trade Date	Settlement Date	Switch Date [*] (on or about)
Tuesday, September 27, 2022	Friday, September 30, 2022	Friday, September 30, 2022	Tuesday, October 4, 2022	Monday, October 31, 2022
Friday, December 23, 2022	Friday, December 30, 2022	Friday, December 30, 2022	Wednesday, January 4, 2023	Tuesday, February 28, 2023
Tuesday, March 28, 2023	Friday, March 31, 2023	Friday, March 31, 2023	Tuesday, April 4, 2023	Monday, May 1, 2023
Tuesday, June 27, 2023	Friday, June 30, 2023	Friday, June 30, 2023	Wednesday, July 5, 2023	Monday, July 31, 2023
Tuesday, September 26, 2023	Friday, September 29, 2023	Friday, September 29, 2023	Tuesday, October 3, 2023	Monday, October 30, 2023
Friday, December 22, 2023	Friday, December 29, 2023	Friday, December 29, 2023	Wednesday, January 3, 2024	Tuesday, February 27, 2024

^{*}Following striking of NAV, a non-taxable switch will occur to move units from purchase code to units of master code (no change to total \$ value but price/units will change, a notice of switch will be provided to advisor/client)

AGF SAF PRIVATE CREDIT TRUST - REDEMPTIONS (2022/2023)

Orders accepted 90 days before quarter end. Sells will be processed after distributions and settled max 30 days post valuation date in non-year end quarters and max 60 days post valuation date in year-end quarters.

Redemption Notice Cut-off Date	Valuation Date	Trade Date	Settlement Date
Friday, September 30, 2022	Friday, December 30, 2022	Friday, December 30, 2022	Tuesday, February 28, 2023
Friday, December 30, 2022	Friday, March 31, 2023	Friday, March 31, 2023	Monday, May 1, 2023
Friday, March 31, 2023	Friday, June 30, 2023	Friday, June 30, 2023	Monday, July 31, 2023
Friday, June 30, 2023	Friday, September 29, 2023	Friday, September 29, 2023	Monday, October 30, 2023
Friday, September 29, 2023	Friday, December 29, 2023	Friday, December 29, 2023	Tuesday, February 27, 2024

For Accredited Investors and Investment Advisors Only.

¹The minimum initial subscription and subsequent purchase amounts are as follows: Class A/F: \$10,000/\$5,000, Class A2/F2: \$5,000,000/\$5,000 and Class A3/F3: \$10,000,000/\$5,000.

Investors will be automatically switched into classes with reduced management fees once the aggregate book value and/or market value exceed(s) certain tier thresholds. This switch will result in you subsequently being automatically invested in the "Class A/A2/A3" or "Class F/F2/F3" category with the lowest management fee for which you are eligible. Should an investment subsequently fall below the minimum subscription dollar threshold (book value and market value) of the Class to which investors have been automatically switched, investors will be provided with notice to bring the investment back up to the relevant dollar threshold of the Class by the last business day of the next applicable calendar quarter end. The tiers and corresponding management fee reductions are determined by AGF Investments Inc. (the "Trustee") and, subject to applicable laws, may change from time to time at the Trustee's discretion.

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