AGF FLOATING RATE INCOME FUND˘

FIXED INCOME

AS OF SEPTEMBER 30, 2016

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FUND DETAILS

Fund type:	Floating rate debt
Fund start date:	April 19, 2012
Total net assets:	$278.1 million
MER~:	1.81%
Risk profile:	Low / Med / High

FUND CODES

	FE	DSC	LL	F	Q	W
C$ MF	4076	4176	4276	5028	1237	1401
US$ MF	4083	4183	4283	5128	-	-
Series T	2119	2219	2319	-	-	-
Series V	3029	3129	3229	-	-	-

DISTRIBUTIONS

	2015	2014	2013
MF	0.35	0.32	0.28
Monthly MF[1]	$0.0198/unit		

Please refer to AGF.com for distribution information.

~MER as of March 31, 2016.
[1]The distribution is not guaranteed, may be adjusted from time to time at the discretion of the fund manager and may vary from payment to payment. Amount shown, if any, is the most recent distribution amount.
¤Cash is not included.
Note: numbers may not add up to 100% because of rounding.
*TTM = Trailing 12-month.

REASONS TO INVEST IN THIS FUND

- The Fund provides monthly income (that floats with changing interest rates) and capital growth by investing in U.S. senior secured bank loans. This asset class provides protection against interest-rate risk and offers low correlation to typical fixed-income and equity securities.

INVESTMENT PROCESS

- Eaton Vance, the largest floating-rate loan manager by assets in North America, uses a bottom-up, research-driven investment approach, utilizing the expertise of 29 investment professionals to build a portfolio of senior floating-rate loans, diversified by sector, issuer and credit tier.

AVERAGE ANNUAL COMPOUND RETURNS (%)

	1 MO.	3 MO.	6 MO.	YTD	1 YR.	2 YR.	3 YR.	5 YR.	10 YR.	PSD^
FUND	0.8	3.2	5.6	7.6	4.9	1.8	2.2	–	–	2.6

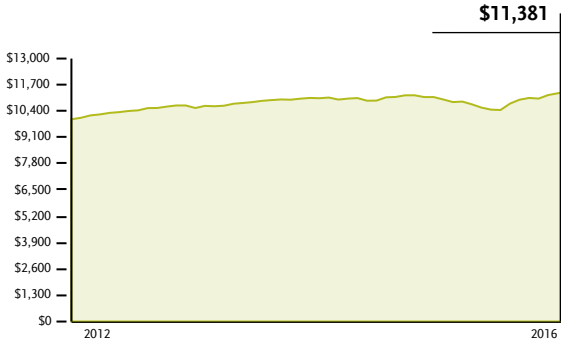
^ Performance start date as of May 1, 2012.

ANNUAL RETURNS (%)

	2015	2014	2013	2012	2011	2010	2009	2008	2007	2006
FUND	-3.1	0.6	3.9	–	–	–	–	–	–	–

GROWTH OF $10,000

INVESTED MAY 31, 2012



FIXED INCOME ALLOCATION

Term Loan	85.7%
Corporate Bond	10.7%
Cash & Cash Equivalents	3.6%

TOP 10 HOLDINGS¤

TOTAL HOLDINGS: **379**

Guggenheim Partners 1L Term Loan B July 22, 2020	1.1%
Sinclair Television Group Term Loan July 31, 2021	1.0%
Ineos US Finance LLC Term Loan B May 4, 2018	1.0%
Restaurant Brands International Inc. Term Loan December 12, 2021	1.0%
EIG Investors Corp. Term Loan B November 9, 2019	1.0%
Axalta Coating Systems US Inc. Term Loan February 1, 2020	1.0%
Avago Technologies Term Loan February 1, 2023	0.9%
SUPERVALU Inc. Term Loan B March 21, 2019	0.9%
Univision Communications Inc. 1L Term Loan C3 March 1, 2020	0.8%
CS Intermediate Term Loan April 4, 2021	0.8%
	9.5%

CREDIT MIX¤

BBB	0.5%
BB	35.5%
B	51.5%
CCC or Lower	8.0%
Non Rated	4.5%

FUND CHARACTERISTICS

Payment Frequency	**Monthly**
TTM Distribution Yield*	**3.34%**
Modified Duration (Years)	**0.46**
Average Term (Years)	**4.30**

˘Eaton Vance Management (Boston, Massachusetts), Portfolio Manager of AGF Floating Rate Income Fund, is an International Advisor relying on an exemption from Canadian registration requirements under National Instrument 31-103.

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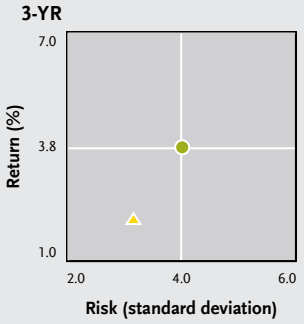
RISK MEASUREMENTS

Fund	3-Yr	5-Yr
STANDARD DEVIATION	3.24%	–
SHARPE RATIO	0.39	–
BETA	-0.05	–

Peer	3-Yr	5-Yr
STANDARD DEVIATION	4.00%	2.88%
SHARPE RATIO	0.79	1.16
BETA	0.16	0.00

RISK RETURN



▲ AGF Floating Rate Income Fund

● Peer

Source: Morningstar as of August 31, 2016.
Peer Group is represented by Floating Rate Loans. For more information, visit www.morningstar.ca.

ADDITIONAL INFORMATION

Eaton Vance is one of the oldest and most distinguished investment management firms in the United States. They seek to provide investors with consistent performance, top-quality service and value-added strategies across a range of investment disciplines.

SCOTT PAGE, MBA, CFA
Co-Director, Floating-Rate Loan Investment Group
- Head of Floating-Rate Loan Investment Group
- Joined Eaton Vance in 1989

CRAIG RUSS
Co-Director, Floating-Rate Loan Investment Group
- Director of Credit Analysis, Floating-Rate Loan Investment Group
- Joined Eaton Vance in 1997

MICHAEL WEILHEIMER, MBA, CFA
Vice-President, Portfolio Manager
- Director of High Yield Investments, High Yield Bond Group
- Joined Eaton Vance in 1990

The information contained in this fund profile is designed to provide you with general information related to investment alternatives and strategies and is not intended to be comprehensive investment advice applicable to the circumstances of the individual. We strongly recommend you to consult with a financial advisor prior to making any investment decisions. Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in share and/or unit value and reinvestment of all dividends and/or distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds are not guaranteed; their values change frequently and past performance may not be repeated. The payment of distributions should not be confused with a fund's performance, rate of return or yield. If distributions paid by the fund are greater than the performance of the fund, your original investment will shrink. Distributions paid as a result of capital gains realized by a fund, and income and dividends earned by a fund, are taxable in your hands in the year they are paid. Your adjusted cost base will be reduced by the amount of any returns of capital. If your adjusted cost base falls below zero, you will have to pay capital gains tax on the amount below zero.

The targeted annual distribution is based on the Fund's or Portfolio's previous year-end net asset value and is subject to change. Monthly distributions on Series T and Series V shares may generally be a return of capital so long as there is sufficient capital attributable to the relevant series.

In order to invest in and maintain participation in the AGF Gold Label program (Series Q and/or W), a minimum of $100,000 in Series Q and/or W per fund (in each account) or $250,000 in household assets in Series Q and/or W is required. Management fees (for Series Q and W) as well as service fees (for Series Q only) within the AGF Gold Label program will be taken out directly from client accounts. For AGF Gold Label clients, AGF pays the operating expenses, custody and other administration-related costs (except brokerage commissions, counterparty fees, IRC fees or other extraordinary items). Tier level discounts apply only to the dollar amount(s) grouped in each particular tier.

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For more information, contact:

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What are you doing after work?