



AGF GLOBAL EQUITY CLASS

Global exposure. Maximizing performance. Minimizing risk.

Why this fund

1 | Proven investment process.

Our top-down country allocation framework enables us to identify attractive markets while our bottom-up approach allows us to uncover quality companies that can sustain profitability for longer.

2 | Focus on EVA (economic value-add).

For AGF, this means we look to invest in companies that can sustainably generate returns above their cost of capital over time.

3 | Risk management.

Risk controls implemented at the country, sector and company level have contributed both to downside protection and upside capture.

SUITABLE FOR	Investors looking for risk-managed growth
INVESTS IN	Attractively priced quality companies from around the world, including up to 25% emerging markets exposure
RISK PROFILE	 Low Med High

FUND CODES (for advisor use)

Series	MF			F	Q	W	
	FE	DSC	LL				
Fund	CA	303	304	233	895	1213	1406
	US	652	651	630	640	-	-
Class	CA	260	960	286	878	1214	1405
	US	560	660	636	758	-	-

AGF Global Equity team
by the numbers

175+

Years of
experience

9

Different
home countries

13

Languages
spoken

20+

Years – **Stephen Way**,
the longest-tenured global
equity manager in Canada

Consistent outperformance

The Fund has outperformed its peers **100% of the time** on a rolling 5-year basis.



Source: Morningstar Direct, as of March 31, 2017.

How the process has contributed to outperformance

The right stock in the wrong country can prove unfavourable to investors.

Our **proprietary country allocation framework** enables us to identify attractive countries. This, combined with our rigorous **fundamental bottom-up security selection**, has contributed to excess returns.

Contribution to excess returns

10 years ending Dec. 31, 2016



Source: Morningstar Direct, as of December 31, 2016.

Annualized Performance

(C\$, net of fees as of March 31, 2017)

	1 yr.	3 yr.	5 yr.	10 yr.	15 yr.	20 yr.	PSD*
AGF Global Equity Class	16.8	10.5	13.3	4.8	5.0	4.8	5.2
Morningstar Global Equity peer group (number of funds)	14.1 (1,399 funds)	8.9 (1,013 funds)	12.0 (709 funds)	4.4 (285 funds)	4.2 (128 funds)	4.8	—

Source: AGF Investment Operations. Morningstar, as of March 31, 2017. *PSD = Performance Start Date (May 18, 1995). ©2016 Morningstar Research Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete, or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. Past performance is no guarantee of future results. For greater detail see www.morningstar.ca.

If you are looking for a truly global fund managed by a truly global team, contact your Financial Advisor and visit AGF.com.

AGF International Stock Class and AGF Global Value Class merged into AGF Global Equity Class on May 20, 2016.

In order to invest in and maintain participation in the AGF Gold Label program (Series Q and/or W), a minimum of \$100,000 in Series Q and/or W per fund (in each account) or \$250,000 in household assets in Series Q and/or W is required.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in share and/or unit value and reinvestment of all dividends and/or distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds are not guaranteed; their values change frequently and past performance may not be repeated. The All World Tax Advantage Group is a mutual fund corporation that currently offers approximately 20 different classes of securities. For a more detailed explanation, please see AGF.com/disclaimers. The information contained herein is intended to provide you with general information related to investment alternatives and strategies and is not intended to be comprehensive investment advice applicable to the circumstances of a specific investor. We strongly recommend consulting with a professional advisor prior to making investment decisions.

Publication Date: May 12, 2017