

A solid platform for growth

STAKEHOLDER DAY

February 20, 2008



What are you doing after work?

CAUTION REGARDING FORWARD-LOOKING STATEMENTS

Certain information presented in these remarks and in this presentation that is not historical factual information may constitute forward-looking information within the meaning of securities laws. Actual results could differ materially from a conclusion, forecast or projection contained in such forward-looking information. Forward-looking information may relate to our future outlook and anticipated events or results and may include statements about AGF Management Limited ("AGF") or the investment funds it manages (the "Funds"), including business operations, strategy and expected financial performance and condition. Forward-looking statements include statements that are predictive in nature, depend upon or refer to future events or conditions, or include words such as "expects", "anticipates", "intends", "plans", "believes", or negative versions thereof and similar expressions. In addition, any statement that may be made concerning future financial performance (including revenues, earnings or growth rates), ongoing business strategies or prospects, and possible future action on our part, is also a forward-looking statement.

Certain material factors or assumptions were also applied in drawing a conclusion or making a forecast or projection as reflected in such forward-looking information. Additional information about the material factors that could cause actual results to differ materially from the conclusions, forecasts or projections in the forward-looking information, details regarding the material factors or assumptions that were applied in drawing such conclusions or making such forecasts or projections, and more exhaustive information on the risks and uncertainties can be found in AGF's most recent financial statements and MD&A and, for the Funds, in each Fund's most recent prospectus and MRFP, as applicable, all available on www.sedar.com.



A solid platform for growth

BLAKE C. GOLDRING, CFA

**Chairman & Chief Executive Officer
AGF Management Limited**



What are you doing after work?

AGENDA – MORNING

- | | |
|----------------------------|------------------------------------------------------------------------------------|
| 9:30 am – 9:50 am | Blake C. Goldring, CFA
Chairman & CEO, AGF Management Limited |
| 9:50 am – 10:10 am | Greg Henderson, CA
Senior Vice-President & CFO
AGF Management Limited |
| 10:10 am – 10:30 am | Randy Ambrosie
President, AGF Funds Inc. |
| 10:30 am – 10:50 am | Rob Badun, MBA
President, AGF Asset Management Group Limited |
| 10:50 am – 11:10 am | Mario Causarano, CA
President & COO, AGF Trust Company |
| 11:10 am – 12:00 pm | Q&A |
| 12:00 pm – 1:30 pm | Lunch |



AGENDA – AFTERNOON

1:30 pm – 3:00 pm Investment Management Presentations

- **Martin Hubbes, MBA, CFA** – Executive Vice-President and CIO, AGF Funds Inc.
- **Stephen Way, CFA** – Senior Vice-President and Portfolio Manager, AGF Funds Inc.
- **Jean Charbonneau, MBA** – Senior Vice-President and Portfolio Manager, AGF Funds Inc.
- **Tony Genua** – Senior Vice-President and Portfolio Manager, AGF Funds Inc.
- **Shaun Arnold, CA, CFA** – Chief Investment Officer, Highstreet Asset Management Inc.
- **Rory Flynn, CFA** – Global Advisor, AGF International Advisors Company Limited

3:00 pm – 3:30 pm Q&A





AGF MANAGEMENT LIMITED VISION

**To be a world-class financial services company,
focused on delivering superior:**

- Investment management to retail investors through AGF Funds Inc.
- Investment management to institutional investors through AGF Asset Management Group Limited
- Financial solutions and services through AGF Trust Company





AGF MANAGEMENT LIMITED STRATEGIC PRIORITIES

- Focus on being client-centric while growing revenue and controlling expenses
- Capitalize on strategic synergies within businesses and between businesses
- Promote international investment management competency across multiple channels
- Look for acquisition opportunities that enhance shareholder value





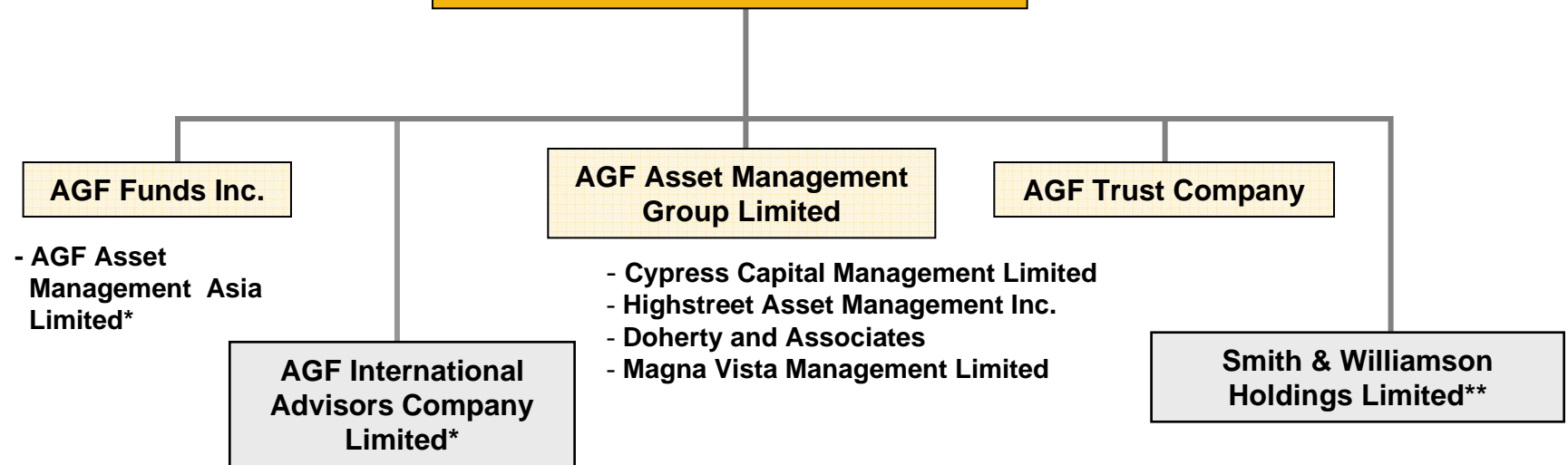
AGF MANAGEMENT LIMITED MISSION

AGF Management Limited will foster the development of best-in-class operating divisions to provide world-class financial services to clients in Canada and internationally

- Maximizing shareholder value over the long term
- Allocating the proper resources to our businesses
- Developing and safeguarding the brand and integrity of AGF



AGF Management Limited



*Wholly owned subsidiary of AGF Management Limited.

**Equity interest of 30.9% as at November 30, 2007.

AGFIA is aligned with AGF Asset Management Group Limited, which will market its institutional investment management expertise.



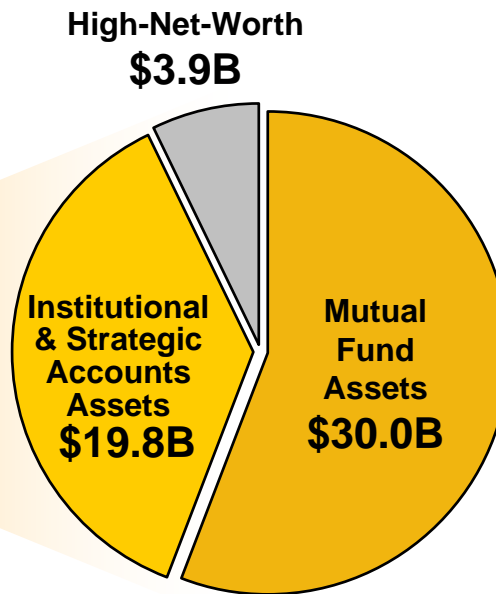
AGF MANAGEMENT LIMITED THE PROFILE HAS CHANGED

END OF 1996



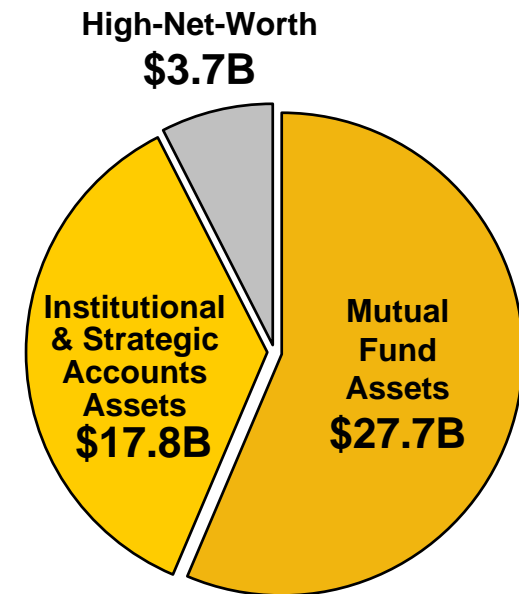
Total assets:
\$10.0 billion

NOV. 30, 2007



Total assets:
\$53.7 billion

JAN. 31, 2008



Total assets:
\$49.2 billion

Source: AGF Management Limited



AGF MANAGEMENT LIMITED

BREAKDOWN OF AUM BY LOCATION

	Retail Mutual Funds	Institutional and Strategic Accounts	High-Net- Worth
AGF Funds Inc. (Toronto)	19.5	5.8	-
AGFIA (Dublin)	10.0	5.7	-
AGF Asset Management Asia (Singapore)	0.1	0.1	-
Cypress Capital Management (Vancouver)	0.4	2.4	2.0
Doherty & Associates (Ottawa)	-	0.7	0.6
Highstreet Asset Management (London, Ontario)	-	5.0	0.4
Magna Vista (Montreal)	-	0.1	0.9
	30.0	19.8	3.9



AGF MEET OUR LEADERS



Blake C. Goldring, CFA
Chairman and CEO
AGF Management Limited



Greg Henderson, CA
Senior Vice-President and CFO
AGF Management Limited



Randy G. Ambrosie
President
AGF Funds Inc.



Rob Badun, MBA
President
AGF Asset Management Group Ltd.



Mario Causarano, CA
President and COO
AGF Trust Company





AGF MEET OUR LEADERS



Martin Hubbes, CFA
EVP and CIO
AGF Funds Inc.



Jean Charbonneau, MBA
SVP and Portfolio Manager
AGF Funds Inc.



Tony Genua, CFA
SVP and Portfolio Manager
AGF Funds Inc.



Stephen Way, CFA
SVP and Portfolio Manager
AGF Funds Inc.



Rory Flynn, CFA
Global Advisor
AGF International Advisors Co. Ltd.



Shaun Arnold, CA, CFA
CIO
Highstreet Asset Management Inc.



A solid platform for growth

GREG HENDERSON, CA

Senior Vice-President & CFO

AGF Management Limited



What are you doing after work?



AGF MANAGEMENT LIMITED AGENDA

- **2007 – a year of continued success**
- Market turmoil – the impact on AGF Management
- Key elements of success
 - Capital management – why AGF



CONSOLIDATED RESULTS 2007 VERSUS 2006

(\$ millions)	2007	2006	Change
Revenue (\$ millions)	\$780.3	\$607.2	29%
EBITDA	\$357.2	\$248.5	44%
Cash flow from cont. ops	\$313.4	\$214.3	46%





AGF MANAGEMENT LIMITED

- 2007 – a year of continued success
- **Market turmoil – the impact on AGF Management**
- Key elements of success
 - Capital management – why AGF



AGF MANAGEMENT LIMITED

MARKET TURMOIL – IMPACT ON FINANCIAL RESULTS

- Declining AUM result in lower revenues
- Declining AUM result in lower trailing commission expense
- Lower compensation expense compared with 2007 as a result of performance-based pay
- Cash requirements to pay deferred sales commissions decline during periods of reduced sales
- Periods with higher DSC redemption levels result in increased revenues, which fall to the bottom line





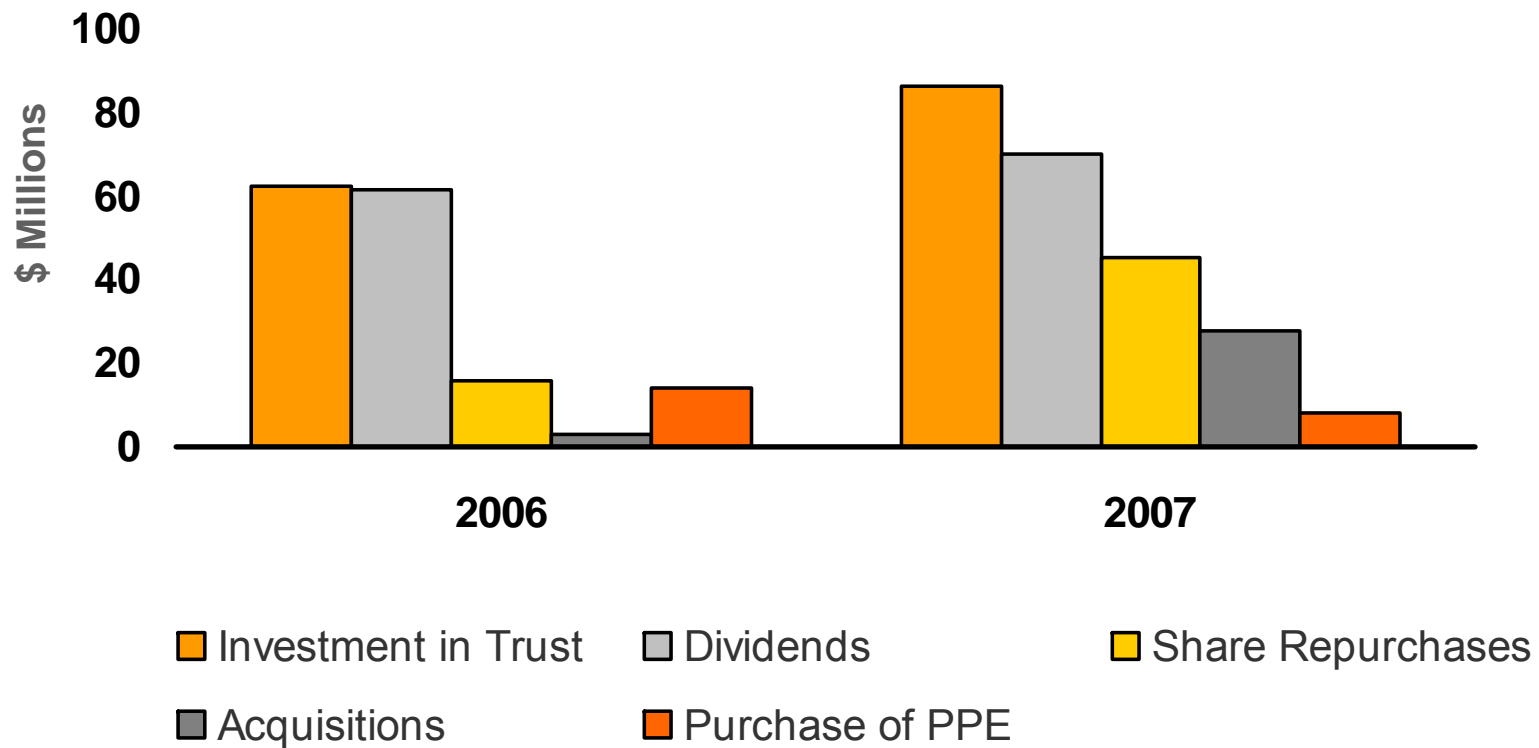
AGF MANAGEMENT LIMITED

- 2007 – a year of continued success
- Market turmoil – the impact on AGF Management
- **Key elements of success**
 - **Capital management – why AGF**



AGF MANAGEMENT LIMITED USE OF FREE CASH FLOW

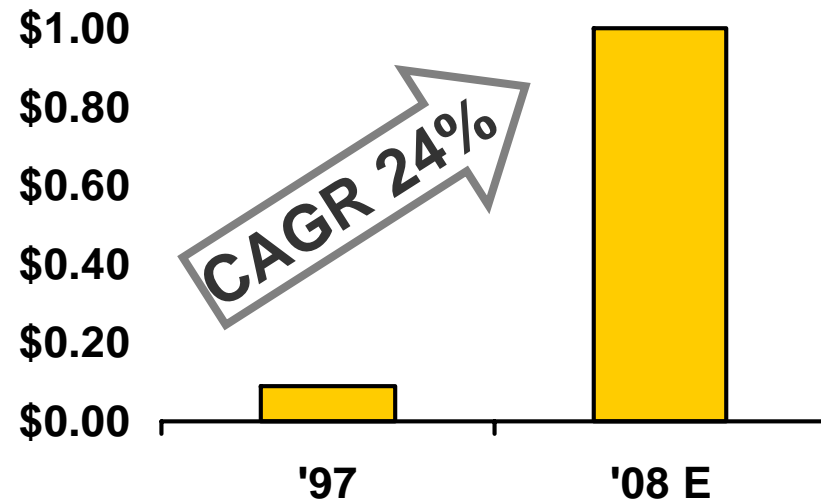
12 months ending November 30



CAPITAL STEWARDSHIP DIVIDENDS

- Dividend increase announced January 31, 2008 to \$1.00 per share annually
- 11 consecutive years of dividend increases

Annual Dividends
Paid Per Share



AGF MANAGEMENT LIMITED EBITDA MARGIN

	2007	2006
AGF Management Limited	45.8%	40.2%
CI Financial	45.9%	53.8%
IGM Financial	58.8%	58.9%

Source: AGF Management Limited – fiscal year-end November 30, 2006-07.

CI and IGM Financial – 2007, nine months ended September 30, 2007.

IGM – 2006: December 31, 2006.

CI – 2006: six months ended December 31, 2006.



AGF MANAGEMENT LIMITED COMPARATIVE INDICATORS

	Dividend Distribution Per Share	Yield**	ROE*	LT Debt* to Equity Ratio (%)	LT Debt* to EBITDA
AGF Management Limited	1.00	4.42%	17.4%	19.6%	.59
CI Financial	1.98	8.9%	40.0%	54.8%	1.10
IGM Financial	1.95	4.47%	21.5%	29.5%	.94

Source:

*Based on AGF November 30, 2007, fiscal year end, CI & IGM based on September 30, 2007, balance sheets.

**Based on noon trading price, February 15, 2008



AGF MANAGEMENT LIMITED EBITDA TRADING MULTIPLES

	EBITDA \$ millions	Market Capitalization \$ billions	EBITDA Trading Multiple
AGF Management Limited	357	2.05	5.74
CI Financial	750	6.38	8.5
IGM Financial	1,700	11.40	6.7

Source: Based on AGF November 30, 2007, fiscal year end; CI & IGM based on September 30, 2007, balance sheets.



AGF MANAGEMENT LIMITED POISED TO BENEFIT FROM MARKET TURNAROUND

- AGF is a different company than it was five years ago:
 - Product line diversity
 - Strong balance sheet
- Compared to peer group, AGF trades at a significantly lower EBITDA multiple, yet has a stronger balance sheet
- Well-positioned for future opportunities



A solid platform for growth

RANDY G. AMBROSIE

President
AGF Funds Inc.



What are you doing after work?

AGF FUNDS INC. VISION AND STRATEGIC PRIORITIES

VISION

- To build the pre-eminent, global investment management, relationship management, and product management organization based in Canada, serving retail clients

STRATEGIC PRIORITIES

- Continue to improve model of predictable excellence with focus on investment management, product management and relationship management
- Capitalize on strategic synergies within AGFFI and with AGF Trust and AMGL
- Leverage entire AGF investment management platform in the retail channel



AGF FUNDS INC. AUM PROFILE

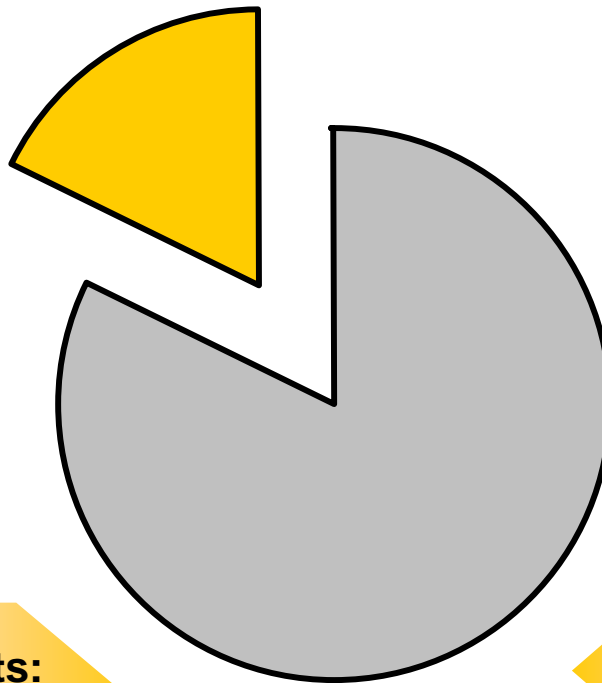
January 31, 2008

Strategic
Accounts
\$6B

\$9.7B of mutual fund
AUM managed by AMGL

Total assets:
\$34 billion

Mutual Funds
\$28B



Source: AGF Funds Inc.





AGF FUNDS INC. AGENDA

- **2007 – A record-breaking year**
- Market turmoil
 - Short-term disruption of long-term industry forces
- Key elements of success
 - Still in place, outlook is positive



AGF FUNDS INC. TOP-SELLING NON-BANK FIRM

2007 Net Sales of Long-Term Funds (in \$ billions)

Rank	Firm	12 months ending Nov. 30
#1	AGF	\$2.5
#2	Dynamic	\$2.3
#3	IGM Financial	\$1.9
#4	CI Investments	\$1.5

2007

- Record gross sales
- Record fund assets
- Strong net sales/
market share
- Lower redemptions

Source: Long-term funds exclude money market funds. Long-term fund sales were calculated by AGF based on IFIC's Primary Inv. Mgt Role data in the Details by Member Report. Net new sales defined as: Net new money = Gross sales - Gross redemptions





AGF FUNDS INC.

- 2007 – A record-breaking year
- **Market turmoil**
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ASSET ALLOCATION

Cash is king in this market

BY ANGELA BARNES
INVESTMENT REPORTER

Asset allocators around the world are now more likely to be underweight stocks relative to their benchmark, a situation that parallels the bottom of the last bear market in North America.

Asset managers were asked if they were either aggressively or moderately overweight equities and more than 31 per cent reported they were, ac-

What they say

Are you overweight, underweight or neutral cash relative to your benchmark?

% saying	Feb.	Jan.	Dec.	Nov.
Over weight	48	42	37	35
Neutral	35	36	37	41
Underweight	7	11	16	14
Net% overweight	41	31	21	22
Don't know	11	12	9	11

How would you describe your current investment time horizon?

% saying	Feb.	Jan.	Dec.	Nov.
Longer than normal	4	6	5	4
Normal	54	58	63	60
Shorter than normal	40	33	31	32
Net% saying longer than normal	-36	-28	-27	-29
Don't know	3	3	2	4

MAGGIE WONG/THE GLOBE AND MAIL » SOURCE: MERRILL LYNCH





AGF FUNDS INC.

- 2007 – A record-breaking year
- Market turmoil:
 - Short-term disruption of long-term industry forces
- **Key elements of success**
 - **Still in place, outlook is positive**



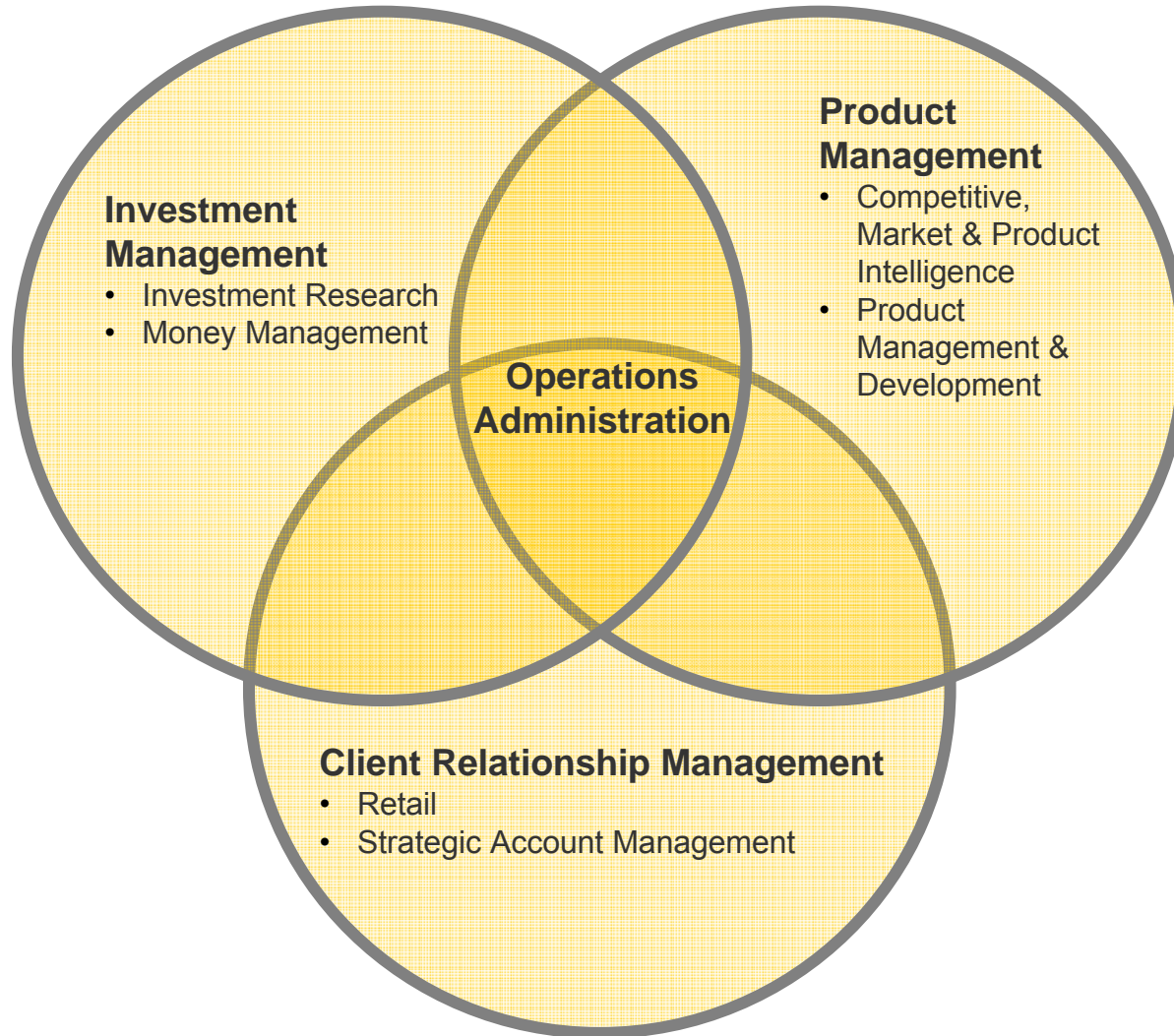


AGF FUNDS INC.

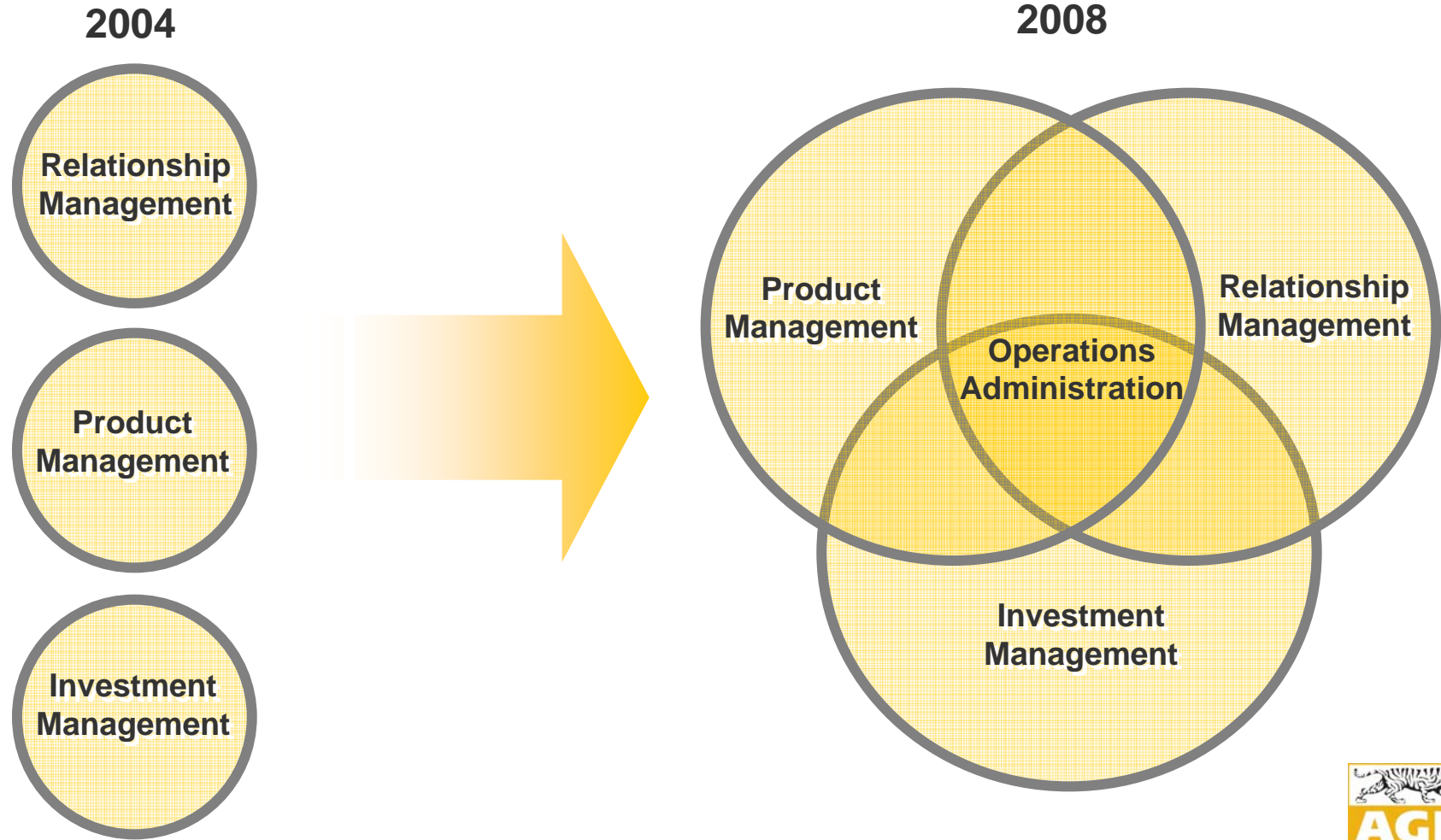
- **Important, but not critical to the success of the business...**
 - Tied distribution
 - Price leadership
 - Scale



AGF FUNDS INC. DELIVERING PREDICTABLE EXCELLENCE

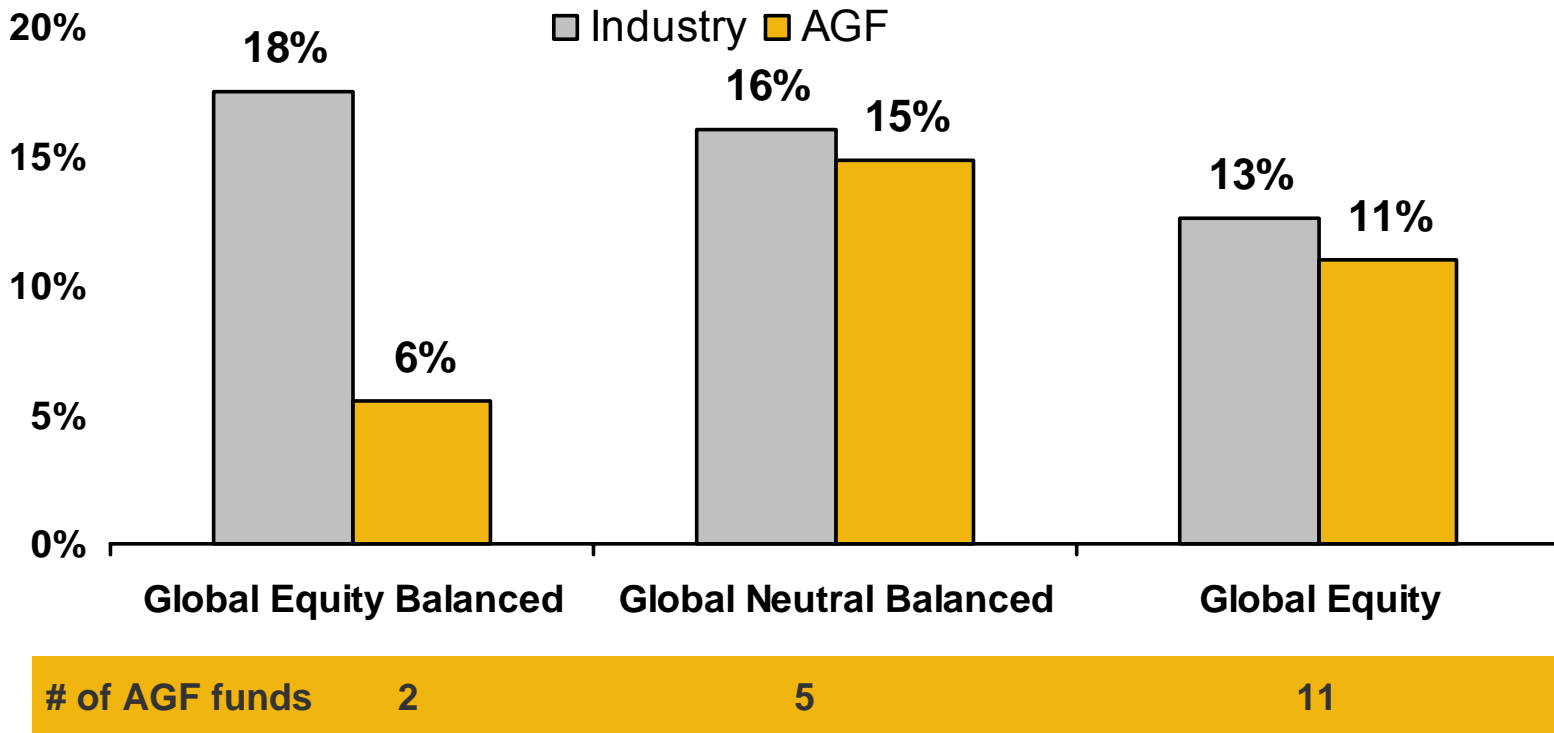


AGF FUNDS INC. DELIVERING PREDICTABLE EXCELLENCE



AGF FUNDS INC. – PRODUCT MANAGEMENT DELIVERING PREDICTABLE EXCELLENCE

Top 3 Categories – % of total industry net sales vs. % of AGF funds net sales



Source: IFIC, AGF Competitive Intelligence, as at Nov 2007
 \$ = YTD net new sales in million
 Top 3 categories net sales ranking among 45 categories



AGF FUNDS INC. – INVESTMENT MANAGEMENT DELIVERING PREDICTABLE EXCELLENCE

FUND PERFORMANCE COMPARISON December 31, 2007 % OF TOTAL ASSETS ABOVE MEDIAN







COMPANY	One Year	Two Year	Three Year	Four Year	Ten Year
AGF Funds Inc.	59%	75%	68%	75%	80%
AIM Trimark Investments	14%	29%	27%	33%	73%
BMO Investments Inc.	55%	44%	70%	71%	70%
CI Investments Inc.	59%	48%	66%	80%	79%
CIBC Asset Management/CIBC Securities Inc.	48%	49%	52%	53%	44%
Fidelity Investments Canada Ltd.	85%	78%	81%	80%	69%
Investors Group	43%	45%	56%	23%	12%
Mackenzie Financial Corporation	54%	34%	39%	44%	41%
RBC Asset Management Inc.	90%	87%	89%	93%	82%
TD Mutual Funds	33%	45%	60%	76%	76%

Source: Morningstar – Top 10 by IFIC reported assets



AGF FUNDS INC. – RELATIONSHIP MANAGEMENT DELIVERING PREDICTABLE EXCELLENCE

Environics Poll

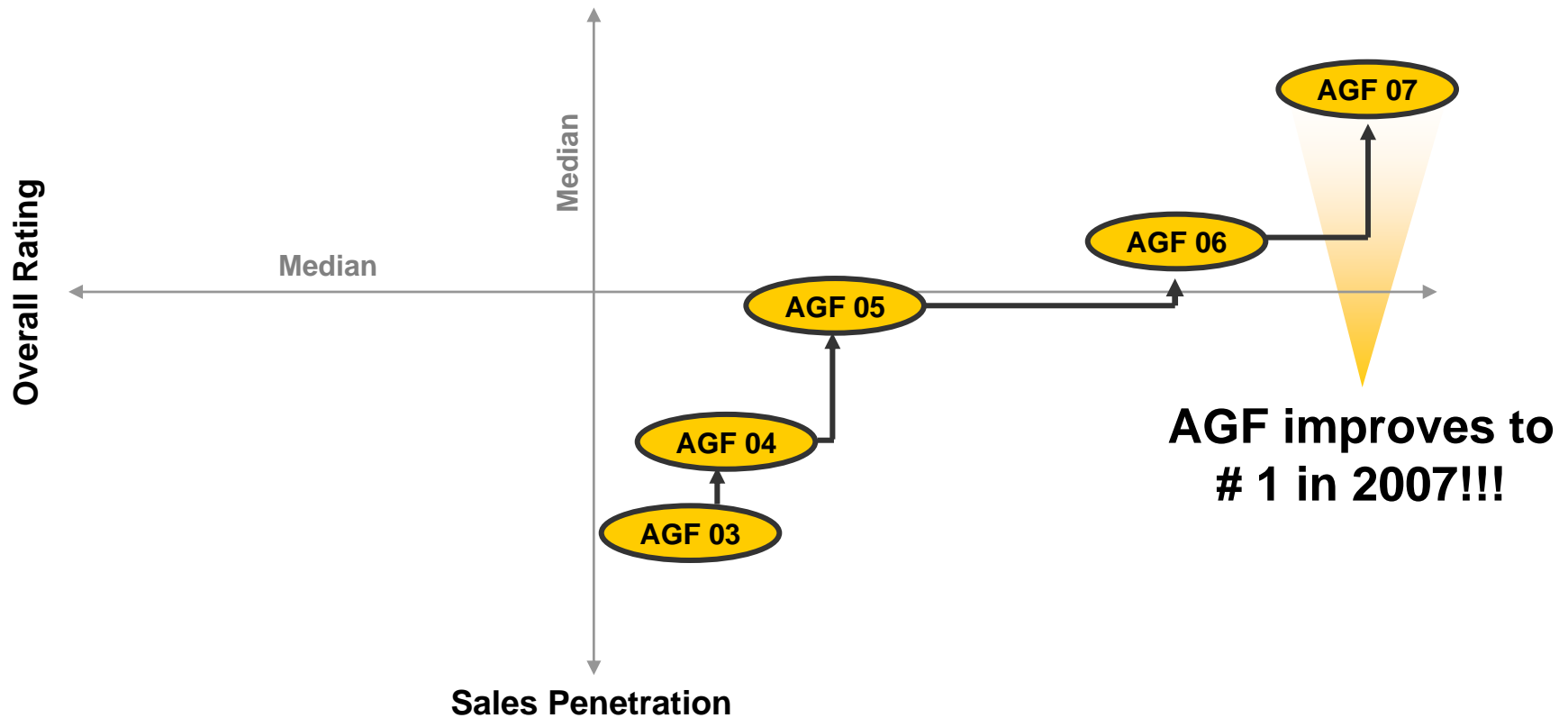
Category	Rank	06 to 07 Change
Overall Company	#1 (tie)	 12% 
Sales Penetration	#1	 12% 
AUM Penetration	#1	 10% 
Brand Equity	#1	 8% 

Note – all Environics slides are based on survey of 1,955 advisors. 19 mutual fund companies participated.

Source: Environics 2007, Advisor Perception Report



ENVIRONICS SURVEY RESULTS SUMMARY



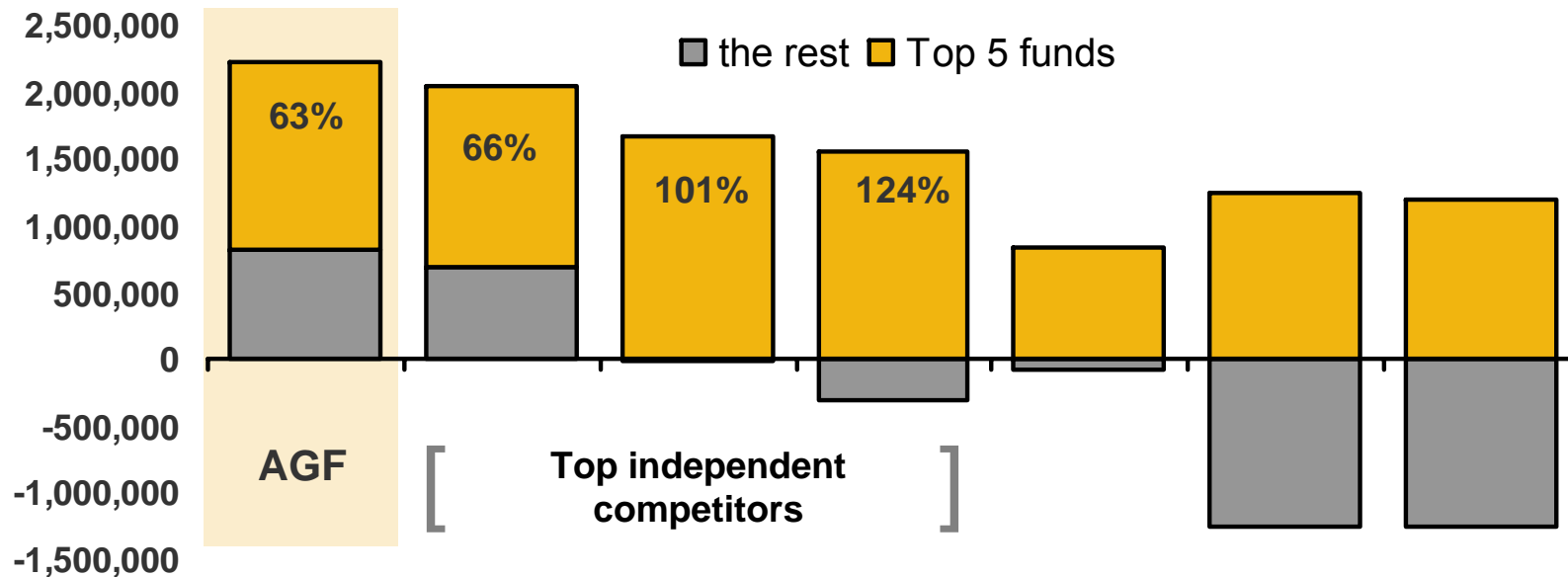
Source: Environics 2007, Advisor Perception Report. Results from 2003 to 2007.
Movement in Fundco Positioning Chart



AGF'S BROADER AND DEEPER STRENGTH

Top five best-selling funds as a % of total net new sales
 Top independent firms (\$>20B in assets)

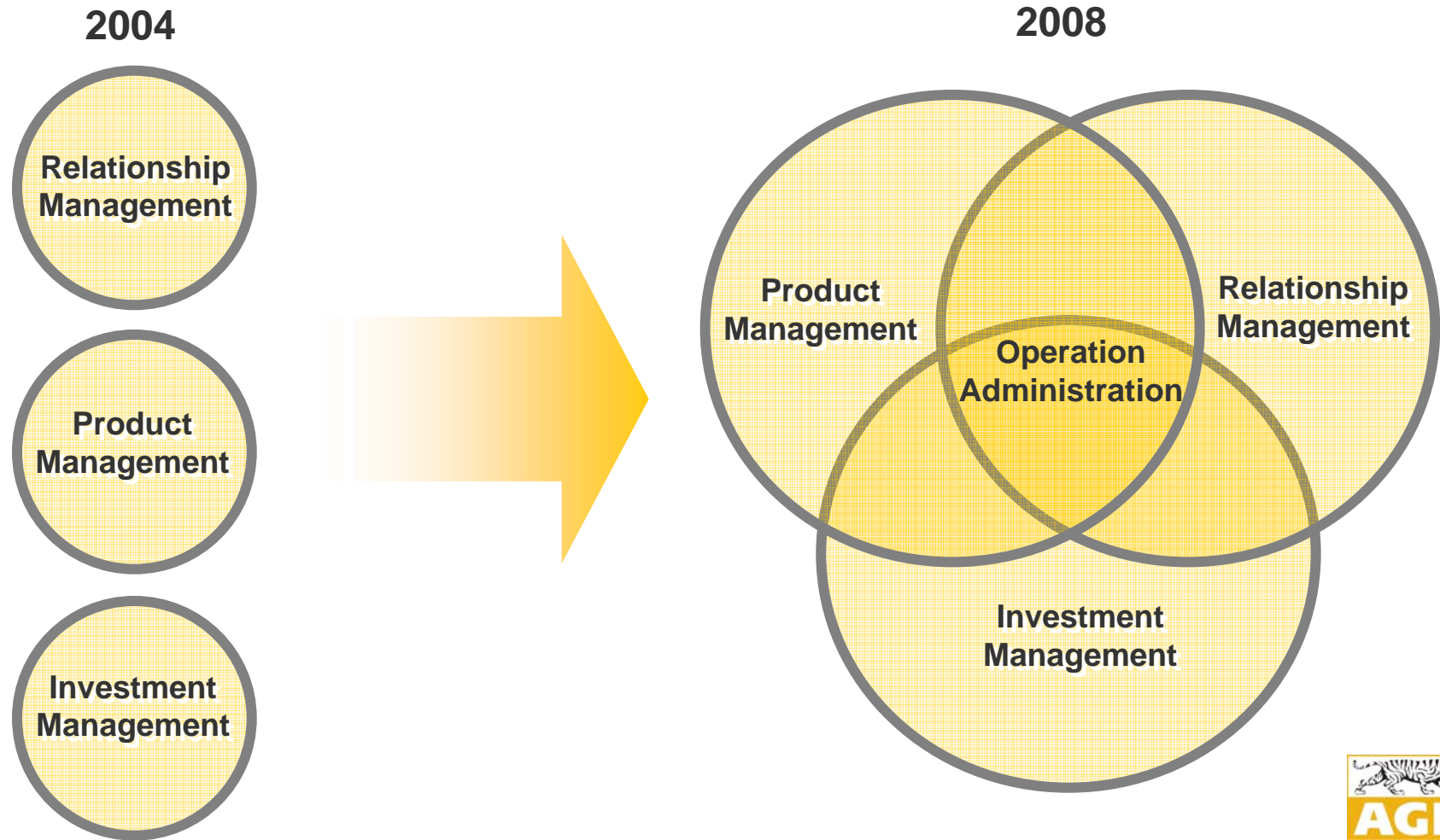
Calendar YTD net new sales at Nov. 30, 2007 (in \$000s)



Sources: IFIC and AGF Competitive Intelligence



AGF FUNDS INC. DELIVERING PREDICTABLE EXCELLENCE





AGF FUNDS INC. POISED TO BENEFIT FROM MARKET TURNAROUND

- Solid and consistent business model
- Strong investment performance
- Great products
- Industry leader in advisor perception
- Activity increased during soft market



A solid platform for growth

ROB BADUN, MBA

President

AGF Asset Management Group Limited



What are you doing after work?

AGF ASSET MANAGEMENT GROUP LIMITED STRUCTURE

- Division created in 2007, combining business operations of:
 - AGF Private Investment Management Limited (Cypress, Highstreet, Doherty, Magna Vista)
 - AGF Institutional Services
- The operations of AGF International Advisors Company Limited are aligned with AGF Asset Management Group to leverage institutional capabilities and global sales



AGF ASSET MANAGEMENT GROUP LIMITED

STRATEGY & VISION

VISION

- The best way for our clients to achieve their financial goals is through a group of specialized investment managers, each having a unique investment philosophy and process driven by an entrepreneurial culture

STRATEGIC PRIORITIES

- Perform thorough review of AGF investment products to determine institutional market suitability
- Apply best practices throughout our investment management teams
- Build common infrastructure for private client firms to succeed in their respective markets
- Capitalize on strategic synergies within the AGF Group of Companies





AGF ASSET MANAGEMENT GROUP LIMITED

AGENDA

- **2007 – A year of building**
- Market turmoil
 - Short-term disruption of long-term industry forces
- Key elements of success
 - A world-class institutional business



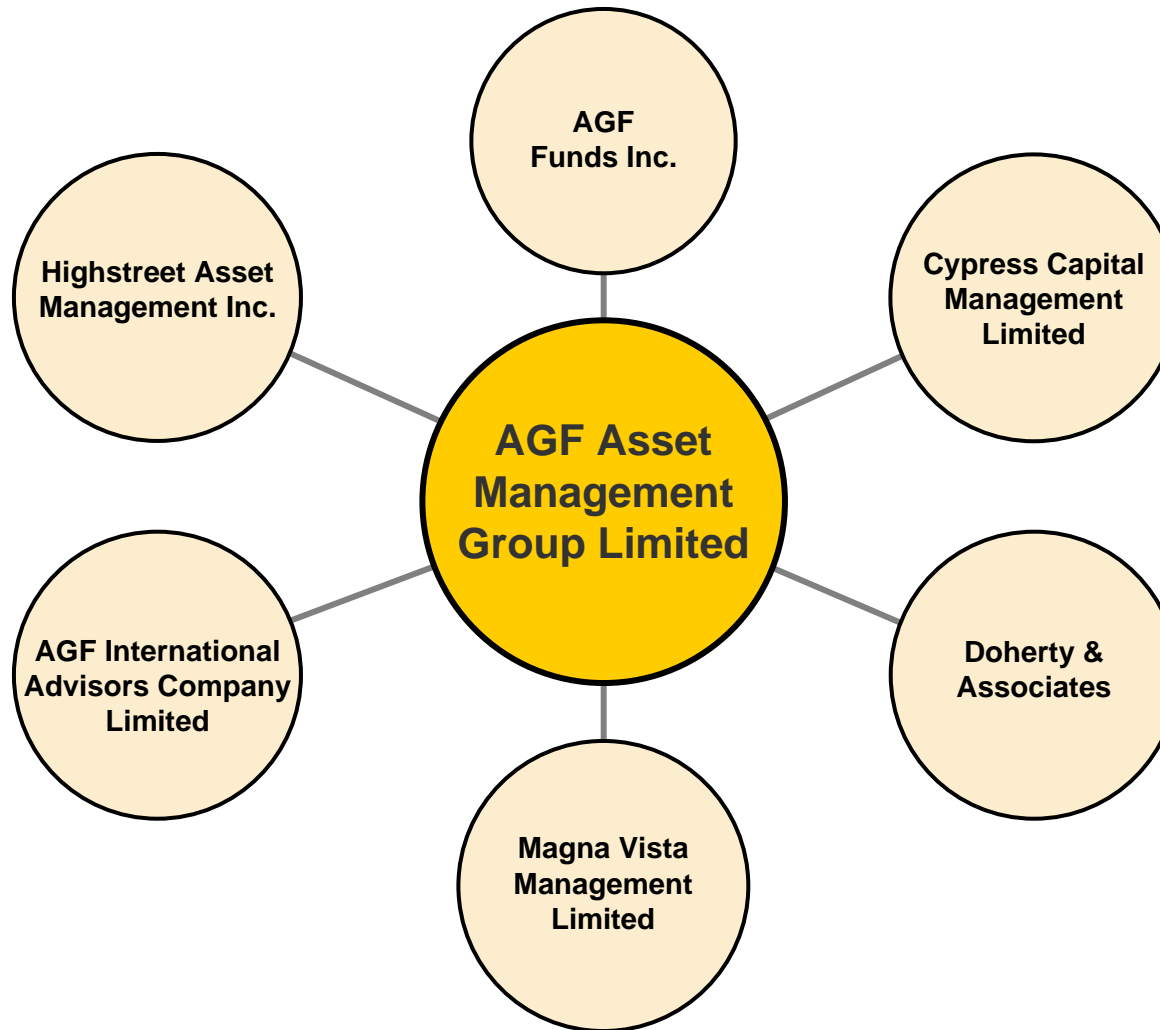
AGF ASSET MANAGEMENT GROUP LIMITED

2007 – A YEAR OF BUILDING

- The role of the division is to:
 - Review AGF investment products for institutional market suitability
 - Provide centralized sales and marketing support for all products included on the global institutional platform
 - In conjunction with Funds Inc. determine institutional mandates that can be leveraged in the retail market (example: three quantitative funds managed by Highstreet)
- AGF Asset Management Group works closely with investment management companies across AGF

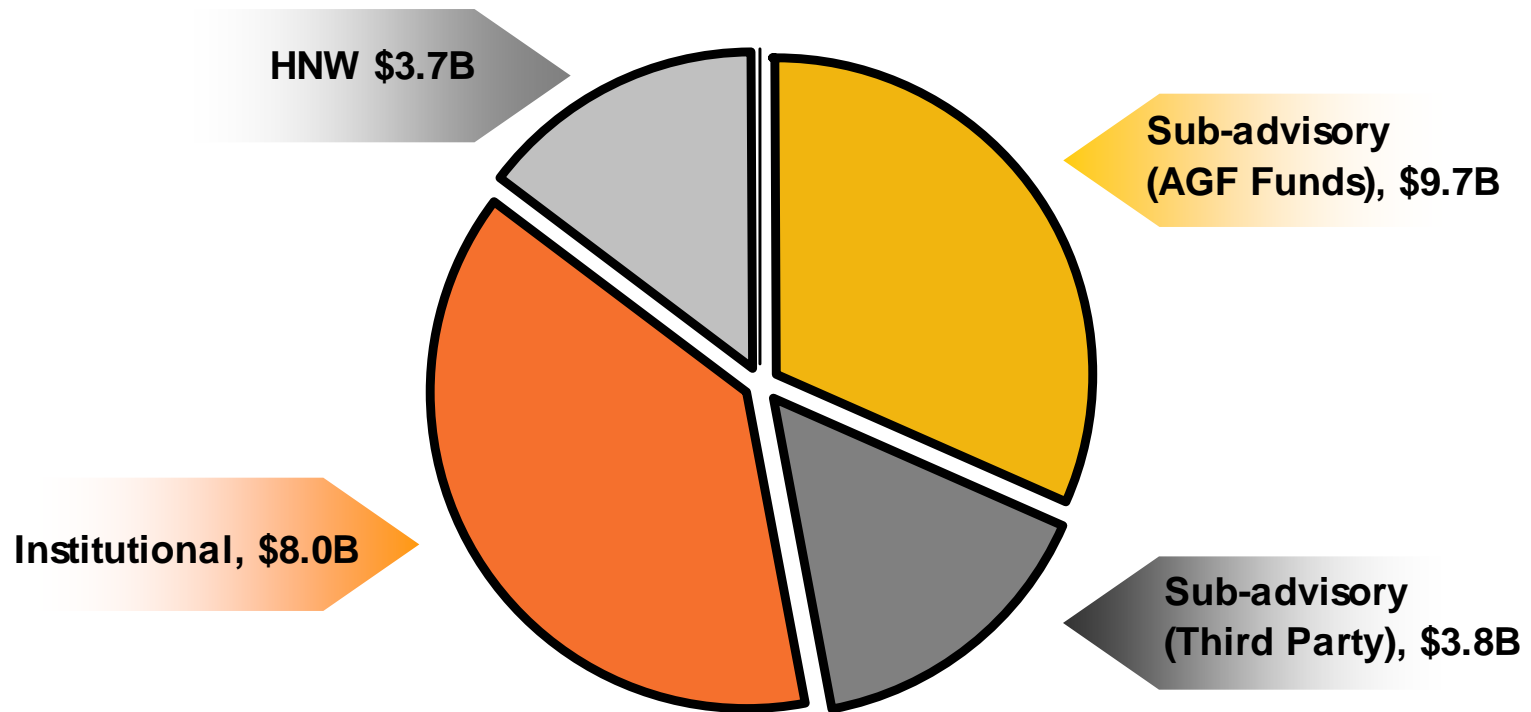


AGF ASSET MANAGEMENT GROUP LIMITED



AGF ASSET MANAGEMENT GROUP LIMITED

Assets Under Management (at January 31, 2008)





AGF ASSET MANAGEMENT GROUP LIMITED

High-net-worth:

- \$3.7B in AUM
- Investment management exclusively
- Emphasis on client service
- Regional focus – Vancouver, London, Ottawa, Montreal
- Target clients with \$1-5 million

Source: AGF Management Limited, January 31, 2008



AGF ASSET MANAGEMENT GROUP LIMITED

Institutional Business:

- \$21.5B in AUM
 - \$8.0B in institutional business
 - \$3.8B in third-party sub-advisory business
 - \$9.7B in AGF sub-advisory business
- Investment management and client service excellence
- Global focus
 - Canada, U.S., Asia, Europe
- Target clients
 - Pension, sub-advisory, sovereign wealth funds

Source: AGF Management Limited, January 31, 2008





AGF ASSET MANAGEMENT GROUP LIMITED

- 2007 – A year of building
- **Market turmoil**
 - **Short-term disruption of long-term industry forces**
- Key elements of success
 - A world-class institutional business





AGF ASSET MANAGEMENT GROUP LIMITED INSTITUTIONAL BUSINESS

- Long-term sales process
- Mandates awarded are typically significant amounts – \$0.5B
- Market volatility and uncertainty can lead to rebalancing situations, resulting in assets leaving the group





AGF ASSET MANAGEMENT GROUP LIMITED

- 2007 – A year of building
- Market turmoil
 - Short-term disruption of long-term industry forces
- **Key elements of success**
 - **A world-class institutional business**





AGF ASSET MANAGEMENT GROUP LIMITED

Building a world-class institutional business offering:

- Fixed income products – global, Canada: core and high-yield
- Equity products – global, international, EAFE, Canada, U.S., Asia, emerging markets
- Fundamental and quantitative
- Investment styles – value, growth, core: large and small-cap



AGF ASSET MANAGEMENT GROUP LIMITED

Building a world-class institutional business focusing on:

- Assembling an experienced sales force to take on new markets
- Building a strong back office to support distribution and provide world-class service for our clients
- Deepening existing institutional relationships, continuing to generate new business and tapping into new global market opportunities
- Creating a strong, unique competitor in the institutional market





AGF ASSET MANAGEMENT GROUP LIMITED

Going forward:

- Good growth in 2008, well-positioned for 2009 and beyond
- Solid business model on which to build and leverage the AGF brand
- Tapping into new global market opportunities



A solid platform for growth

MARIO CAUSARANO, CA

President and COO
AGF Trust Company



What are you doing after work?

AGF TRUST COMPANY

VISION & STRATEGIC PRIORITIES

VISION

- A leading provider of innovative solutions to enable financial distributors and their clients to achieve lifestyle and financial goals

STRATEGIC PRIORITIES

- Continue to innovate business process and service delivery
- Maintain focus on risk management in achieving strategic objectives
- Expand product offering
- Capitalize on strategic synergies within the AGF Group of Companies



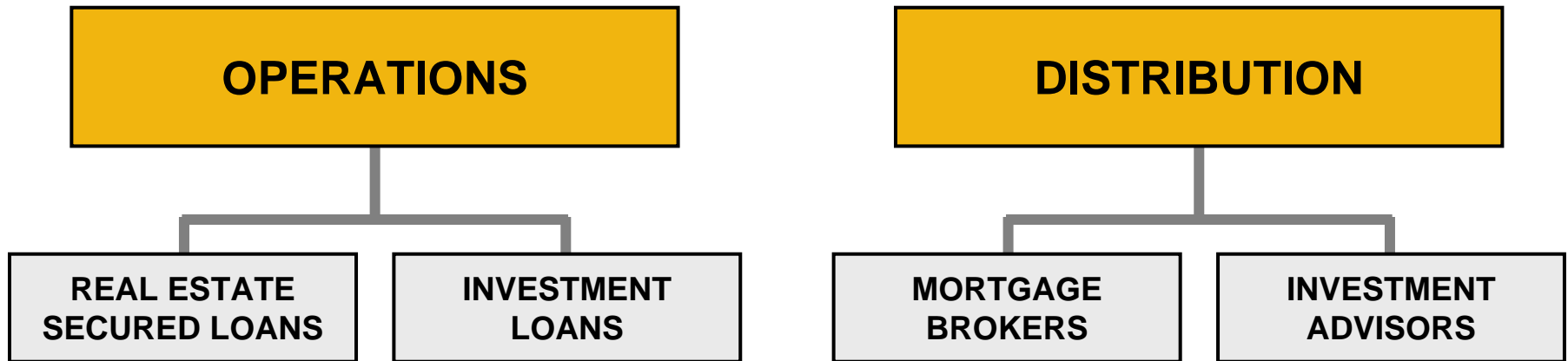


AGF TRUST COMPANY AGENDA

- **2007 – A year of continued success**
- Market turmoil
 - The impact on AGF Trust
- Key elements of success
 - Future growth opportunities

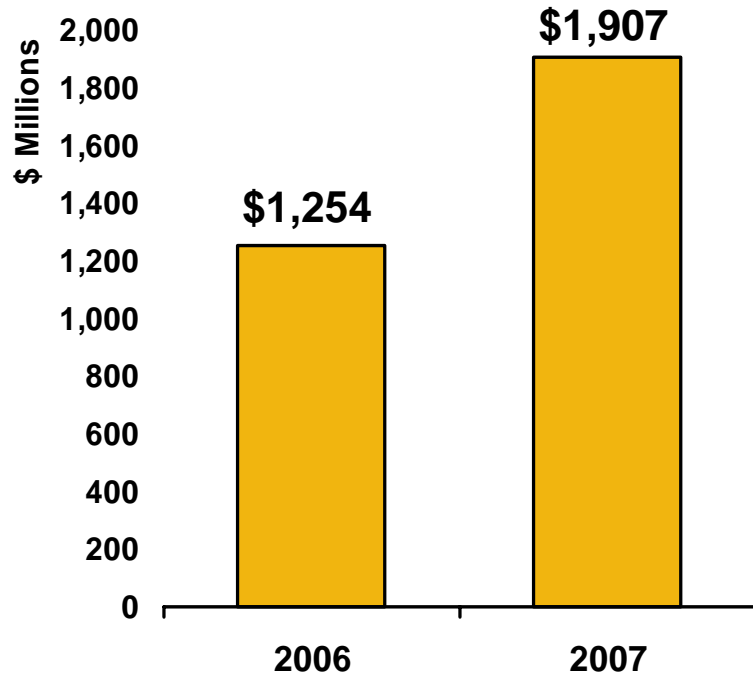


AGF TRUST COMPANY PROFILE

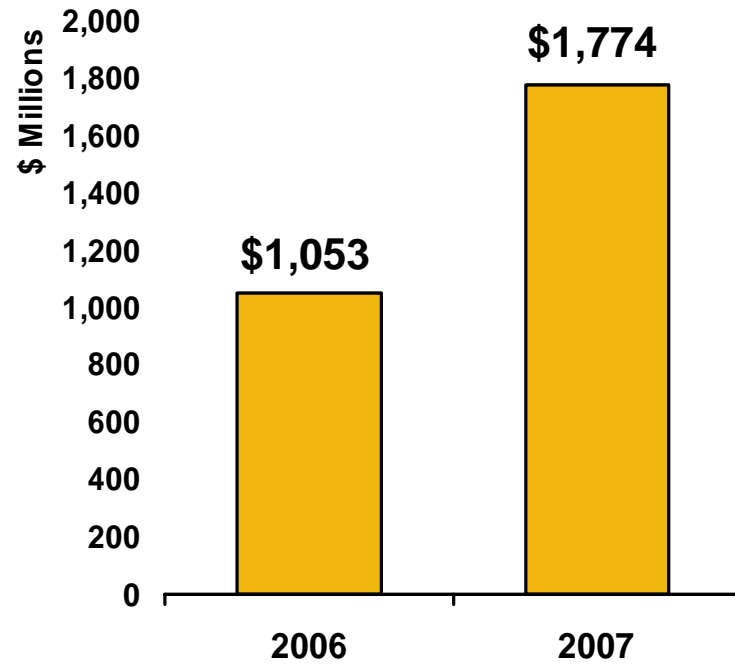


AGF TRUST COMPANY LOAN GROWTH

Investment loan assets
as at November 30

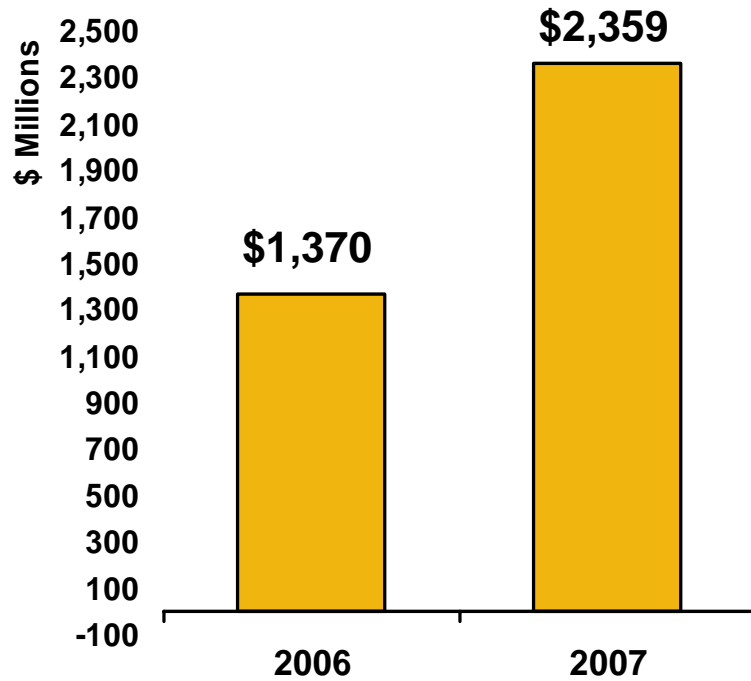


Real estate secured loan assets
as at November 30

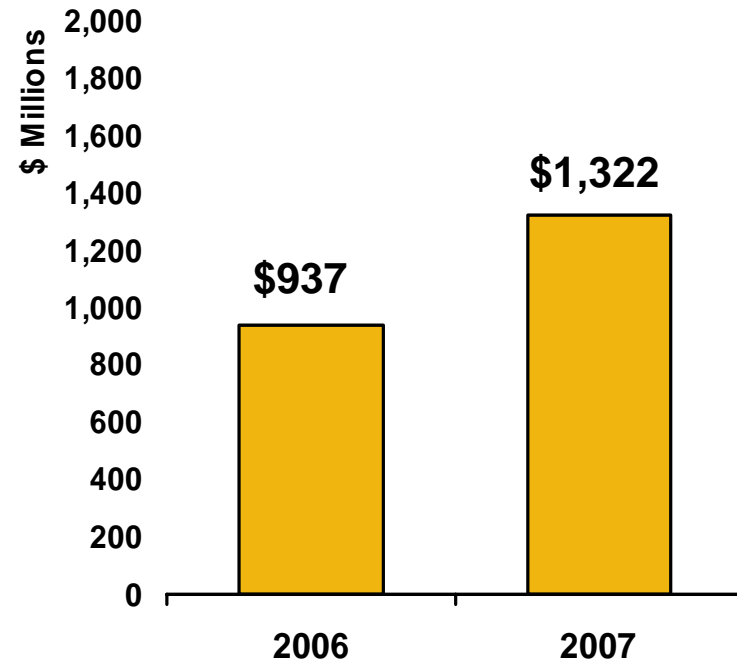


AGF TRUST COMPANY GROWTH BY CHANNEL

Investment Advisor Channel
as at November 30



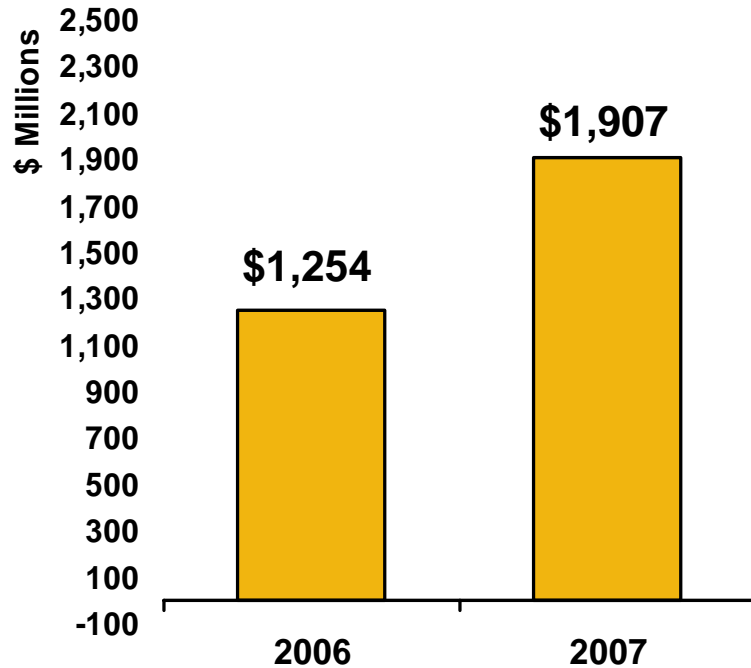
Mortgage Broker Channel
as at November 30



COMPANY OPERATIONS

INVESTMENT LOANS

Investment loan assets
as at November 30



1-year growth rate

52%

Estimated average Beacon

720

Historical loss rate

0.25%

Historical spread

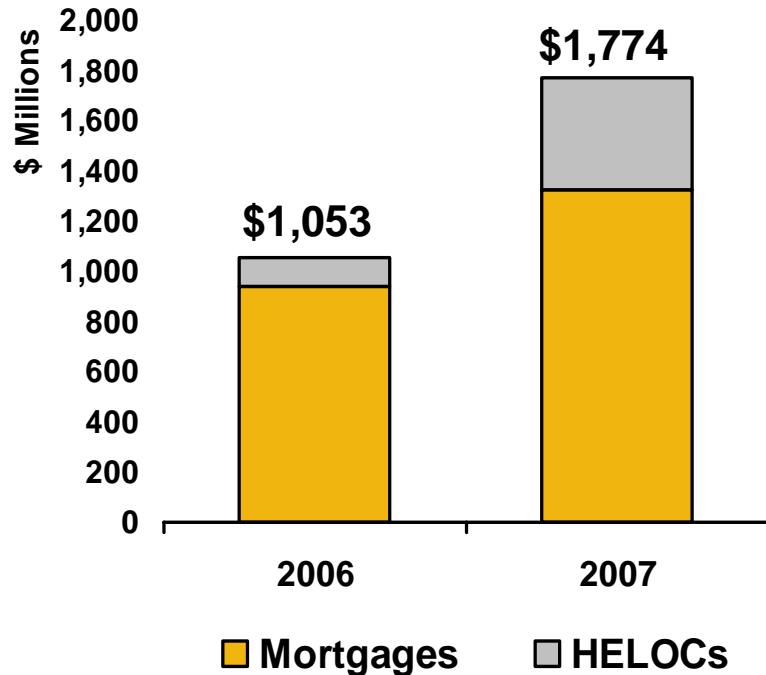
2.65%



COMPANY OPERATIONS

REAL ESTATE SECURED LOANS

Real estate secured loan assets
as at November 30



1-year growth rate

68%

Estimated average Beacon

655

Estimated average
loan-to-value

70%

Historical spread,
mortgages

2.6%

Historical spread,
HELOCs

1.45%





AGF TRUST COMPANY

- 2007 – A year of continued success
- **Market turmoil**
 - The impact on AGF Trust
- Key elements of success
 - Future growth opportunities





AGF TRUST COMPANY MARKET TURMOIL IMPACT

- Liquidity disruption
- Equity markets

COST OF FUNDS RECENT DEVELOPMENTS

	Q4 2007	Q4 2006
<u>Prime-CDOR</u>	140bp	165bp
<u>GIC rates relative to Swap</u>	+10bp	-15bp





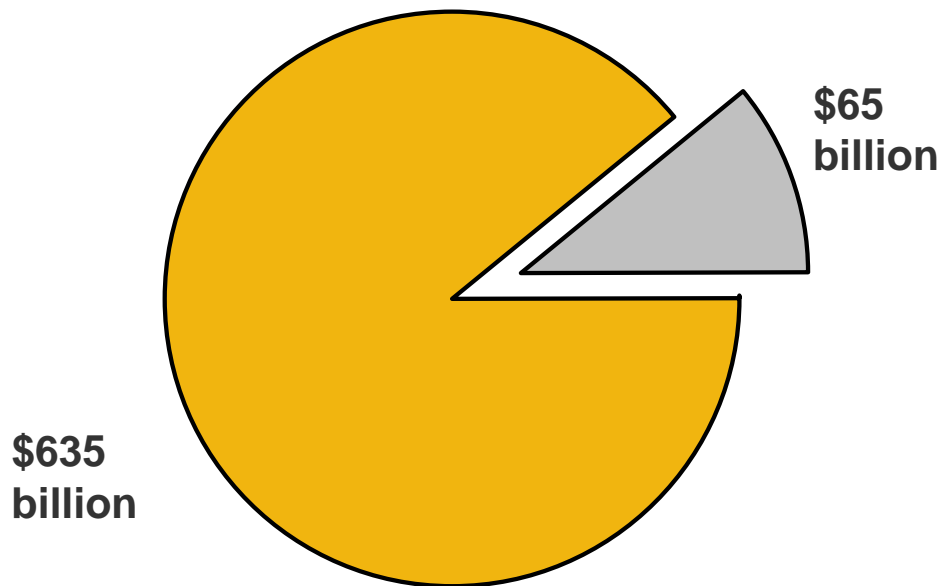
AGF TRUST COMPANY

- 2007 – A year of continued success
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 - **Future growth opportunities**



MORTGAGE LOANS FUTURE GROWTH OPPORTUNITIES

Total Estimated Mortgage Market

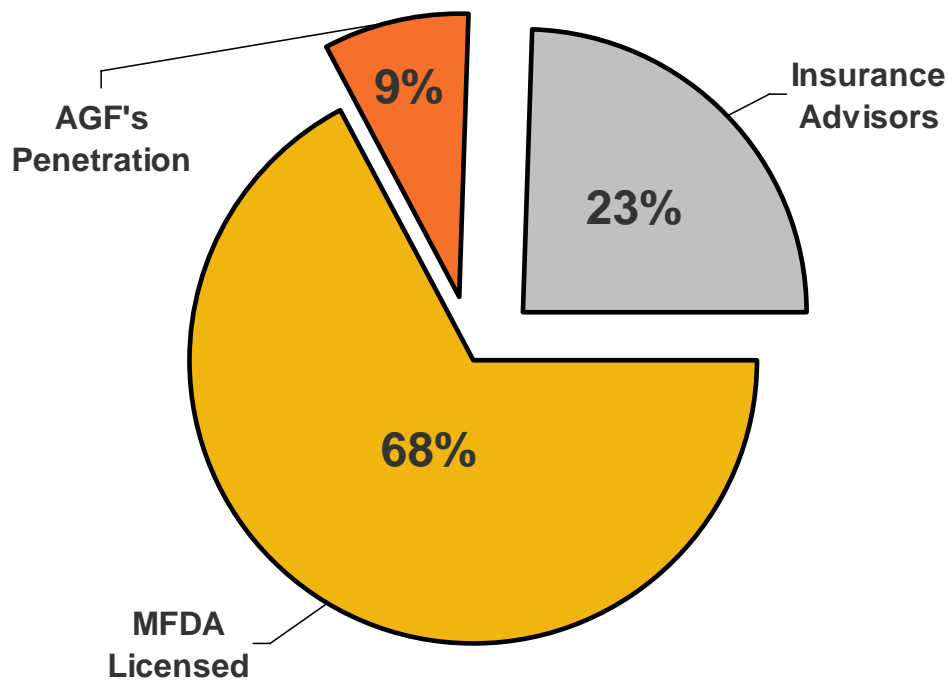


- Sub prime market estimated at \$65 billion
- AGF Trust's current Mortgage book = \$1.3 billion = <2% market share (LTV <80%)



RSP & INVESTMENT LOANS FUTURE GROWTH OPPORTUNITIES

Total Estimated Advisor Penetration



- MFDA licensed Advisors: 72,000
- Insurance Advisors: 25,000
- AGF deals with 8,800





AGF TRUST COMPANY FUTURE GROWTH OPPORTUNITIES

- Focused mortgage resources
- Tax-efficient solutions
- Deposit accounts
- Sales disciplines
- Enterprise risk management
- Business process management



A solid platform for growth

BLAKE C. GOLDRING, CFA

**Chairman & Chief Executive Officer
AGF Management Limited**



What are you doing after work?



RECAP

- 2007 was a record year – sales and financial perspective
- All firms are experiencing the market downturn – money is parked in cash accounts
- AGF is well-positioned to operate in volatile market conditions
- When equity markets correct, AGF's formula will ensure growth



RECENT PERFORMANCE EXTRAORDINARY VALUE TO SHAREHOLDERS

TOTAL RETURN OVER 1 YEAR

AGF.B	27%
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TSX Composite	10%
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TOTAL RETURN ANNUALIZED OVER 10 YEARS

AGF.B	15%
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TSX Composite	10%
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TOTAL RETURN ANNUALIZED SINCE INCEPTION (AUG. 1968)

AGF.B	16%
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TSX Composite	10%
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As at November 30, 2007





QUESTIONS?





The Webcast Will Resume at 1:30p.m.



What are you doing after work?



A solid platform for growth

INVESTMENT MANAGEMENT PRESENTATIONS



What are you doing after work?

AGENDA – AFTERNOON

1:30 pm – 3:00 pm Investment Management Presentations

- **Martin Hubbes, MBA, CFA** – Executive Vice-President and CIO, AGF Funds Inc.
- **Stephen Way, CFA** – Senior Vice-President and Portfolio Manager, AGF Funds Inc.
- **Jean Charbonneau, MBA** – Senior Vice-President and Portfolio Manager, AGF Funds Inc.
- **Tony Genua** – Senior Vice-President and Portfolio Manager, AGF Funds Inc.
- **Shaun Arnold, CA, CFA** – Chief Investment Officer, Highstreet Asset Management Inc.
- **Rory Flynn, CFA** – Global Advisor, AGF International Advisors Company Limited

3:00 pm – 3:30 pm Q&A





Martin Hubbes, MBA, CFA

Executive Vice President And CIO

- Appointed CIO in June 2005
- Appointed co-portfolio manager of AGF Global Health Sciences Class in 2000
- Appointed lead portfolio manager of AGF Canada Class in 1998
- Appointed lead portfolio manager of AGF Canadian Stock Fund in 1996
- Appointed managing director of AGF Management (Deutschland) GmbH in Berlin in 1993. Returned to Canada in 1994
- Joined AGF in 1992 as investment analyst
- B.Sc. & M.Sc. in biochemistry from the University of Toronto, MBA, Schulich School of Business at York University. Member of the Toronto CFA Society
- AGF Canadian Stock Fund is one of only 10% of all funds offered in Canada with the same portfolio manager for over 10 years

Martin has delivered consistent first quartile results over one, three, five and 10 years*

*Source: Globe HySales, as at January 31, 2008





Martin Hubbes, MBA, CFA
Executive Vice President
And CIO



What are you doing after work?





Stephen Way, CFA

Senior Vice-President and Portfolio Manager

- 20 years of industry experience, joined AGF in 1987
- Head of the Toronto-based AGF global equities team, whose members have over 70 years of experience combined, hail from four continents and speak 10 different languages
- Established AGF's wholly owned subsidiary, AGF International Advisors Company Limited (AGFIA) in Dublin, Ireland, and ran the operations as Managing Director from 1991 to 1994
- Chief liaison with AGF's overseas subsidiaries in Europe and Asia
- **Funds managed:**

AGF Global Equity Class

AGF World Companies Fund

AGF Global Dividend Fund

AGF World Opportunities Fund

AGF Global Real Estate Equity Class

AGF Global Equity Class — one of only 4% of foreign equity funds offered in Canada today achieving first or second quartile returns in each calendar year since 2000.*

*Source: PALTrak, December 31, 2007

The term 'foreign equity' applies to all funds within Morningstar's Foreign Equity category





Stephen Way, CFA
Senior Vice-President and
Portfolio Manager



What are you doing after work?





Jean Charbonneau, MBA

Senior Vice-President and Portfolio Manager

- More than 24 years of industry experience, with 18 years of direct experience managing international fixed-income retail and institutional mandates
- Head of the AGF global fixed income team, with over 45 years of combined experience
- Along with members of the fixed income team Tristan Sones, Vice-President and Portfolio Manager and Tom Nakamura, Associate Portfolio Manager, manages eight funds:

AGF Canadian Bond Fund

AGF Global Government Bond Fund

AGF Canadian Conservative Income Fund

AGF Global High Yield Bond Fund

AGF Canadian High Yield Bond Fund

AGF Short-Term Income Class

AGF Canadian Money Market Fund

AGF U.S. Dollar Money Market Account





Jean Charbonneau, MBA
Senior Vice-President and
Portfolio Manager



What are you doing after work?





Tony Genua

Senior Vice-President and Portfolio Manager

- Bottom-up growth investor with 30 years of investment experience managing U.S. equities for pension, wrap accounts and SMAs
- Head of the Toronto-based AGF North American equities team
- Six years at KBSH Capital Mgmt, Canadian-based growth shop
- Dominant performance in the growth arena — a style and track record well suited to clients
- **Funds managed:**

AGF American Growth Class

AGF Special U.S. Class

AGF Global Technology Class

AGF Global Health Sciences Class

Tony has delivered consistent first quartile results since he assumed management of AGF American Growth Class over 6 month, one, two and three years*

Source: PALTrak; January 31, 2008





Tony Genua
Senior Vice-President and
Portfolio Manager



What are you doing after work?





Shaun Arnold

CIO, Highstreet Asset Management Inc.

- Over 14 years of investment experience, joined Highstreet in 1998
- An expert in quantitative investment management
- Portfolio manager with London Life Investment Management, managing Canadian equity portfolios, prior to joining Highstreet
- Portfolio leader of Highstreet's core Canadian equity portfolios
- Achieved Chartered Financial Analyst designation in 2000 and Chartered Accountant designation in 1994





Shaun Arnold
CIO, Highstreet Asset
Management Inc.



What are you doing after work?





Rory Flynn, CFA

Global Advisor, AGF International Advisors Company Limited

- Award-winning advisor of AGF European Equity Class, AGF Global Financial Services Class and AGF International Stock Class
- Co-manager of AGF International Advisors' institutional business
- Co-advises on AGF International Value Fund and AGF International Value Class
- Portfolio advisor on AGF U.S. Value Class since inception in 2001
- Took over AGF World Balanced Fund in 1996
- Co-lead with John Arnold at launch of AGF European Equity Class in 1994
- Formerly head of research of AGF International Advisors' team of analysts
- Joined AGFIA in 1992 as investment analyst
- Masters of Business Studies, University College of Dublin
- Bachelor of Commerce from University College of Cork





Rory Flynn, CFA
Global Advisor, AGF
International Advisors
Company Limited



What are you doing after work?





QUESTIONS?



THANK YOU

This Concludes the Webcast



What are you doing after work?